

SAFE 501C3

SPECTRAL ART FOUNDATION ECOSYSTEM

*The
Mothership Gallery*

**AN ART FOUNDATION
& CULTURAL BEACON FOR
LOUISVILLE'S CREATIVE ERA**

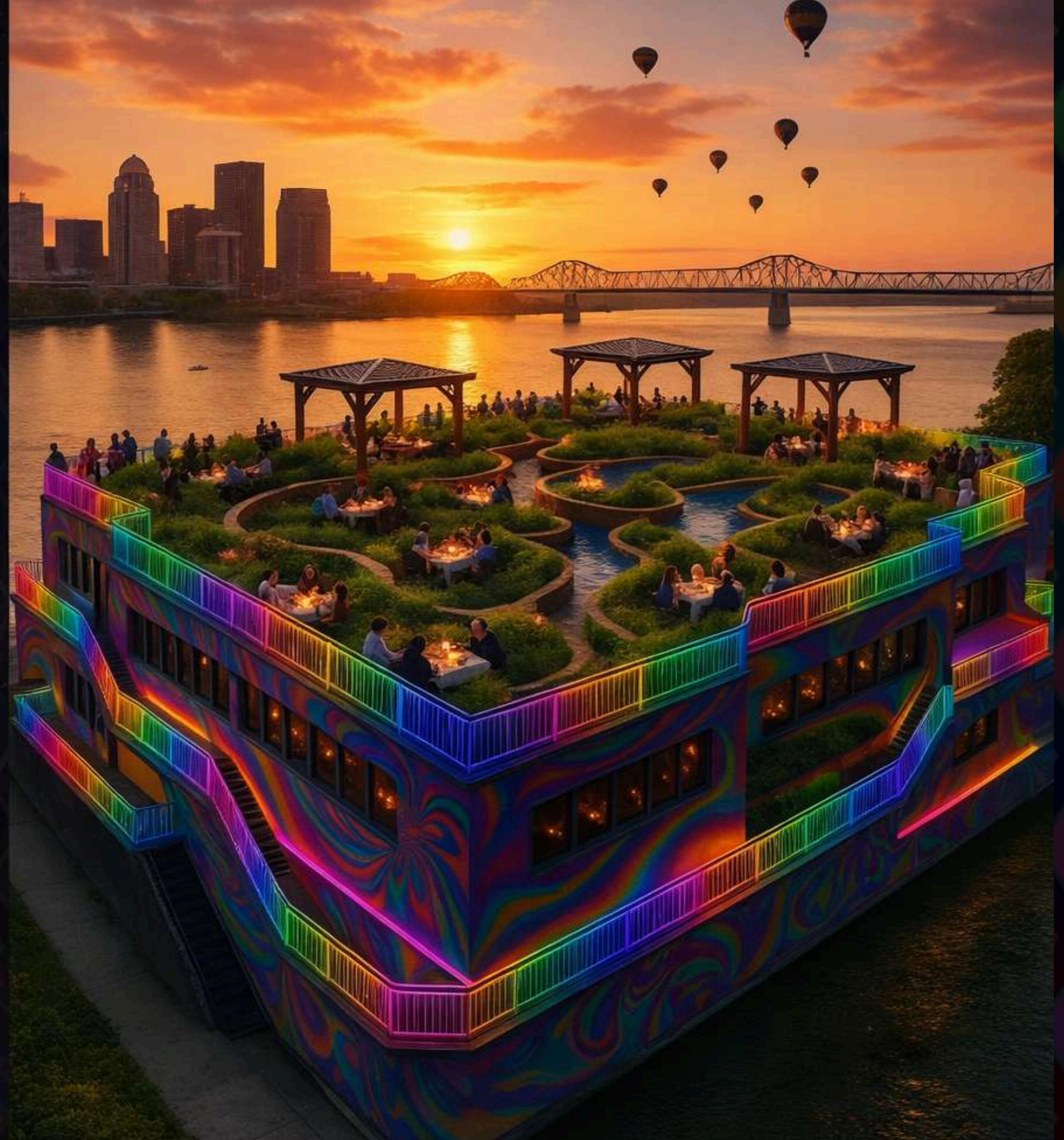
PRESENTED BY NICK JUMBIE

CREATED BY YANA GALANIN

JumbieArt



REVOLUTION THROUGH COLOR



THIS IS NOT A PRESENTATION IT'S AN **EXPERIENCE**.

OVER THE NEXT HOUR, YOU'LL MOVE THROUGH A NEW KIND OF SYSTEM
...WHERE SCIENCE BECOMES AN EXPERIENCE.
ART BECOMES INFRASTRUCTURE.
AND ENVIRONMENTS BECOME ECOSYSTEM ENGINES.

BY THE END, YOU WON'T JUST UNDERSTAND SAFE.
YOU'LL FEEL WHY IT EXISTS.
YOUR JOURNEY WILL UNFOLD LIKE THIS...



BEGIN WITH SOMETHING
THAT FEELS
DIFFERENT
A GLIMPSE OF WHAT'S POSSIBLE
WHEN BOUNDARIES DISAPPEAR



THEN DISCOVER A
SYSTEM THAT IS DEEPLY
STRUCTURED
BUILT ON SCIENCE. DESIGNED
FOR TRANSFORMATION



YOU'LL START TO SEE
HOW EVERYTHING
CONNECTS
EVERY LAYER. EVERY MODULE.
ONE LIVING ECOSYSTEM.



UNTIL IT BECOMES CLEAR
HOW IT GENERATES REAL
SCALABLE VALUE
MULTIPLE STREAMS
INFINITE POSSIBILITIES.



AND FINALLY, WHY THIS
EXPANDS FAR BEYOND ONE
LOCATION
A GLOBAL MOVEMENT. A NEW
INFRASTRUCTURE FOR EXPERIENCE.

BUCKLE IN. **OPEN YOUR MIND**. LET'S BEGIN
THE JOURNEY TO IMMERSIVE KNOWLEDGE.

BIZZZNASSS

SAFE

(SPECTRAL ART FOUNDATION ECOSYSTEM)

ESTABLISHING SPECTRAL ART AS A NEW GLOBAL CREATIVE CATEGORY

EXECUTIVE SUMMARY



SAFE IS A NONPROFIT ECOSYSTEM DEDICATED TO THE PROTECTION, EDUCATION AND PUBLIC ACCESS OF SPECTRAL ART-

A NEW ARTISTIC MEDIUM IN WHICH ARTWORK, EVOLVES OVER TIME THROUGH ENGINEERED, COLOR CHANGING LIGHT ENVIRONMENTS

WHY IT MATTERS



DEFINES & PRESERVES A NEW ART FORM AT ITS ORIGIN

EXPANDS PUBLIC ACCESS, EDUCATION & CULTURAL ADOPTION

BRIDGES ART, SCIENCE & PERCEPTION INTO A NEW CREATIVE FRONTIER

BUSINESS CONCEPT



AT THE HEART OF SAFE'S MISSION IS THE MOTHERSHIP GALLERY

A PERMANENT CULTURAL INSTITUTION & LIVING LABORATORY FOR ART, LIGHT, PERCEPTION & COMMUNITY-DESIGNED TO PRESERVE, TEACH, & STEWARD SPECTRAL ART AT ITS ORIGIN POINT

IT WILL:



ANCHOR THE SPECTRAL ART ECOSYSTEM



GENERATE DIVERSIFIED REVENUE THROUGH EXPERIENCES



EDUCATION & PARTNERSHIPS



SERVE AS THE LAUNCHPAD FOR GLOBAL EXPANSION & REPLICATION

A DUAL-ENGINE MODEL BUILT FOR CULTURAL IMPACT & FINANCIAL SUSTAINABILITY



NONPROFIT (SAFE 501C3)

CULTURE & EDUCATION

Protects, educates, and opens access.



FOR-PROFIT (JUMBIE ART LLC)

SCALABLE REVENUE ENGINE

Generates revenue and scales the movement.



DUAL-ENTITY STRUCTURE

FOR PROFIT SCALE + NONPROFIT IMPACT

TWO ENTITIES. ONE MISSION. EXPONENTIAL IMPACT.



JUMBIE ART LLC

(FOR-PROFIT)

THE REVENUE ENGINE

OWNS & OPERATES THE SPECTRAL ART™ BRAND & IMMERSIVE EXPERIENCES

Drives revenue through:



EXPERIENCES



EXHIBITIONS



LICENSING



RETAIL

PURPOSE: SCALE THE BUSINESS & GENERATE SUSTAINABLE REVENUE



REVENUE FLOWS

IMPACT FLOWS

A DUAL- ENTITY MODEL THAT SEPARATES REVENUE GENERATION FROM MISSION DELIVERY- ALLOWING BOTH TO SCALE MORE EFFECTIVE.

SAFE

(501(c)(3) NONPROFIT)

THE IMPACT ENGINE

ACTIVATES EDUCATION, COMMUNITY & MISSION- DRIVEN PROGRAMS

Unlocks support through:



EDUCATION



GRANTS & DONATION



PUBLIC & COMMUNITY FUNDING

PURPOSE: EXPAND ACCESS & AMPLIFY MISSION DRIVEN COMMUNITY IMPACT

STRUCTURE AND GOVERNANCE



SHARED FACILITY SEPERATE FINANCIALS

EACH ENTITY OPERATES INDEPENDENTLY WITH CLEAR FINANCIAL SEPERATION



ARMS LENGTH AGREEMENTS

ALL TRANSACTIONS FOLLOW FAIR MARKET TERMS & DOCUMENTED AGREMENTS



INDEPENDENT BOARDS & OVERSIGHT

EACH ENTITY HAS INDEPENDENT GOVERNANCE & ADVISORS



TRANSPARENCY BUILT IN

DESIGNED FOR COMPLIANCE, ACCOUNTABILITY & LONG TERM TRUST

BUILT FOR TODAY. DESIGNED TO LAST. POWERED BY PURPOSE.

FINANCIAL INTEGRITY CONTROLS

PROTECTING THE MOTHERSHIP. EMPOWERING SAFE. EARNING TRUST.

DUAL-ENTITY GOVERNANCE • TRANSPARENT FINANCIALS • LONG-TERM PROTECTION

SYSTEM

FUNCTION



DUAL ENTITY STRUCTURE

FOR PROFIT (MOTHERSHIP) + NONPROFIT (SAFE)
With Separate Governance



INDEPENDENT ACCOUNTING

Annual Audits, Segregated Bank Accounts



RESTRICTED USE POLICY

Donations Cannot Subsidize Commercial Operations



QUARTERLY REPORTING

Financial Impact Metrics To Investors



BLOCKCHAIN PROVENANCE LEDGER

Immutable Record of Portal Asset Creation & Licensing



BOARD OVERSIGHT

SAFE Board + Mothership Advisory Council

This is not a single-venue investment. It is a stake in a **replicable cultural infrastructure** platform engineered for multi-city expansion, protected by **dual-entity governance**, and powered by **recurring revenue** from **immersive art, education, wellness, and digital provenance.**

✦ OUR VISION & MISSION ✦

TO UNITE ART, HEALING, AND COMMUNITY WITHIN A PERMANENT CULTURAL LANDMARK — WHERE CREATIVITY BECOMES CONNECTION, AND EXPRESSION BECOMES EVOLUTION.

The Mothership Gallery isn't just a building... It's a living ecosystem of creation, connection, and culture.

ROOTED IN LOCAL HERITAGE, CONNECTED TO GLOBAL CREATIVITY, AND POWERED BY COMMUNITY AND COLLABORATION, WE EXIST TO CULTIVATE A SPACE WHERE ART TRANSFORMS LIVES AND LOUISVILLE SHINES AS A BEACON OF CREATIVE UNITY.



SAFE



Amalie

WHY NOW?

**THE CULTURAL TECHNOLOGICAL & ECONOMIC
MOMENT IS ALIGNING FOR THE MOTHERSHIP**

A PERFECT STORM OF OPPORTUNITY. A FIRST-MOVER ADVANTAGE.



CULTURAL SHIFT TOWARD EXPERIENCES

**PEOPLE ARE CHOOSING MEMORIES
OVER MATERIAL THINGS**

**THE EXPERIENCE ECONOMY IS
BOOMING**

**YOUNGER AUDIENCES VALUE
CONNECTION OVER POSSESSION**

**DEMAND FOR IMMERSIVE,
MEANINGFUL MOMENTS IS AT
AN ALL-TIME HIGH**

WHY IT MATTERS

**WE DELIVER WHAT PEOPLE
CRAVE THE MOST: REAL
WORLD, UNFORGETTABLE
EXPERIENCES**



DECLINE OF TRADITIONAL VENUES

**OLD MODELS ARE EXPENSIVE,
RIGID & LOSING RELEVANCE**

**HIGH OPERATING COSTS, LOW
FLEXIBILITY**

**DESIGNED FOR A PAST ERA OF
ENTERTAINMENT**

**AUDIENCES WANT MORE DYNAMIC
MULTI-SENSORY ENVIRONMENTS.**

WHY IT MATTERS

**THE MOTHERSHIP IS THE NEXT
EVOLUTION BUILT FOR
TODAY'S AUDIENCES &
TOMORROW'S POSSIBILITIES.**



RISE OF EXPERIENTIAL MARKETING

**BRANDS ARE SHIFTING BUDGETS
TO IMMERSIVE ACTIVATIONS**

**EXPERIENTIAL MARKETING
DELIVERS 2-3X HIGHER ROI**

**AUDIENCES TRUST EXPERIENCE
MORE THAN ADS**

**BRANDS NEED AUTHENTIC
CULTURAL PLATFORMS TO
STAND OUT**

WHY IT MATTERS

**THE MOTHERSHIP IS A BRAND
MAGNET, DESIGNED TO
DELIVER MEASURABLE IMPACT
AND CULTURAL RELEVANCE.**



THE NEED FOR REAL- WORLD CONNECTION

**LONLINESS IS A GROWING
GLOBAL ISSUE**

**PEOPLE WANT BELONGING &
SHARED EXPERIENCES**

**COMMUNITIES ARE THE NEW
CURRENCIES.**

**IN A DIGITAL WORLD, PEOPLE ARE
CRAVING COMMUNITY MORE
THAN EVER**

WHY IT MATTERS

**THE MOTHERSHIP IS A
HOME FOR CREATIVITY,
CONNECTION & COLLECTIVE
TRANSFORMATION.**

THE TIME IS RIGHT. THE NEED IS REAL. THE WINDOW WON'T STAY OPEN.

THE MOTHERSHIP IS BUILT FOR THIS MOMENT - AND READY TO SCALE INTO THE FUTURE.



MARKET OPPORTUNITY OVERVIEW

POSITIONED AT THE INTERSECTION OF MULTIPLE HIGH-GROWTH GLOBAL MARKETS.


A DIVERSIFIED MODEL INTEGRATING CULTURE, TECHNOLOGY, EDUCATION & FINANCIAL INFRASTRUCTURE



CULTURE & EXPERIENCES
LIVE EVENTS, IMMERSIVE ART & CULTURAL DESTINATIONS.



TECHNOLOGY & INNOVATION
XR, AI & NEXT GEN DIGITAL PLATFORMS



THE MOTHERSHIP
WHERE MARKETS CONVERGE, VALUE MULTIPLES.



EDUCATION & EMPOWERMENT
LICENSING, INSTITUTIONS, SCHOOLS, WORKSHOPS & SKILLS FOR THE FUTURE



FINANCIAL INFRASTRUCTURE
NEW ASSET CLASS, TOKENIZED OWNERSHIP LIQUIDITY

MULTIPLE REVENUE STREAMS. ONE INTEGRATED PLATFORM.

MASSIVE MARKETS. EXPONENTIAL POTENTIAL.



EXPERIENCE ECONOMY
\$1T+
by 2030



XR IMMERSIVE MEDIA
\$300B+
by 2030



CREATOR ECONOMY
\$250B+
by 2027



EXPERIENTIAL MARKETING
\$100B+
by 2028

DIVERSIFICATION REDUCES RISK ◆ COMPOUNDING GROWTH ACROSS MULTIPLE MARKETS.

CONVERGING MACRO TRENDS CREATING A \$1T+ MARKET OPPORTUNITY

TECHNOLOGY, CULTURE & CONSUMER BEHAVIOR ARE ALIGNING FOR THE FIRST TIME AT SCALE.



\$1T+ EXPERIENCE ECONOMY
by 2030



70% OF GEN Z PRIORITIZE EXPERIENCES OVER OWNERSHIP



2-3X FASTER GROWTH IN EXPERIENTIAL MARKETING VS. TRADITIONAL ADS



IMMERSIVE EXPERIENCES ARE GOING MAINSTREAM

CONSUMERS ARE SHIFTING FROM OWNERSHIP TO EXPERIENCE ACROSS CULTURE & ENTERTAINMENT

WHY IT MATTERS

EXPERIENCE SPENDING IS OUTPACING TRADITIONAL MEDIA

OUR OPPORTUNITY

DRIVES DEMAND FOR DESTINATION VENUES LIKE THE MOTHERSHIP



PHYGITAL: PHYSICAL + DIGITAL ARE MERGING

IRL + DIGITAL ENVIRONMENTS ARE BECOMING ONE ECOSYSTEM

WHY IT MATTERS

BLURS LINE BETWEEN PHYSICAL SPACES & DIGITAL PLATFORMS

OUR OPPORTUNITY

ENABLES HYBRID EXPERIENCES THAT SCALE ACROSS THE GLOBE



AI IS DRIVING PERSONALIZATION

ADAPTIVE, REAL TIME, BEHAVIOR-DRIVEN EXPERIENCES ARE THE NEW STANDARD

WHY IT MATTERS

CONSUMERS EXPECT OUTPUT THAT UNDERSTANDS THEM

OUR OPPORTUNITY

AI ENHANCES STORYTELLING, OPERATIONS & AUDIENCE LIFETIME VALUE



EXPERIENTIAL MARKETING IS NOW ESSENTIAL

BRANDS ARE SHIFTING FROM ADS TO LIVE ENGAGEMENT

WHY IT MATTERS

EXPERIENTIAL DELIVERS 2-5X HIGHER BRAND RECALL AND LOYALTY

OUR OPPORTUNITY

UNLOCKS HIGH MARGIN BRAND PARTNERSHIPS & SPONSORSHIPS



XR + IMMERSIVE MEDIA ARE SCALING RAPIDLY

AR / VR / SPATIAL CONTENT IS EXPANDING ACROSS INDUSTRIES

WHY IT MATTERS

UNLOCKS NEW FORMATS FOR CONTENT, EDUCATION & CONNECTION

OUR OPPORTUNITY

POWERS SCALABLE DIGITAL EXPERIENCES & GLOBAL EXPANSION



CULTURAL SPACES ARE BEING REIMAGINED

VENUES ARE BECOMING MULTI USE IMMERSIVE, AND PROGRAMABLE

WHY IT MATTERS

COMMUNITIES WANT MORE THAN VENUES THEY WANT MEANING

OUR OPPORTUNITY

POSITIONS THE MOTHERSHIP AS A LASTING CULTURAL LANDMARK

THESE ARE NOT SEPERATE TRENDS – THEY ARE CONVERGING INTO A NEW CULTURAL OPERATING SYSTEM



RISING CONSUMER DEMAND

PEOPLE WANT TRANSFORMATIVE EXPERIENCES



TECHNOLOGY ENABLERS

AI, XR & DIGITAL TOOLS ARE MAKING IT POSSIBLE



BRAND + INSTITUTIONAL INVESTMENT

BUDGETS ARE SHIFTING TO WEAR ATTENTION LIVES



GLOBAL SCALABILITY OPPORTUNITY

THIS MODEL IS REPLICABLE WORLDWIDE



SAFE + MOTHERSHIP LEADERSHIP

BUILT TO DEFINE, OWN & SCALE THIS FUTURE

CONVERGENCE OF \$300B+ MARKETS

THE MOTHERSHIP SITS AT THE INTERSECTION OF CULTURE, EDUCATION, WELLNESS, AND DIGITAL OWNERSHIP.

• ✨ TOTAL ADDRESSABLE MARKET: \$300B+ ✨

MARKET	DESCRIPTION	AGE	SIZE OF OPPORTUNITY
 CULTURAL EXPLORERS	IMMERSIVE EXPERIENCE CONSUMERS DRIVING THE EXPERIENCE ECONOMY 	21-50	\$100B+ Global Experience Economy
 FAMILIES	PARENTS INVESTING IN FUTURE READY STEAM + CREATIVE EDUCATION 	21-50	\$160B+ Global EdTech Market
 WELLNESS SEEKERS	CONSUMERS ADOPTING TECH-ENABLED HEALING + MINDFULNESS SOLUTIONS 	16-60	\$5B - \$10B+ Global Wellness Tech Market
 CREATIVE COLLECTORS	DIGITAL NATIVE BUYERS DEMANDING AUTHENTICATED PROVENANCE BACKED ART 	21-65+	\$30B+ Digital Art & Collectibles Market

THIS CONVERGENCE CREATES A UNIQUE POSITION WHERE ONE PLATFORM CAPTURES VALUE ACROSS MULTIPLE HIGH-GROWTH SECTORS SIMULTANEOUSLY.

MARKET TAILWINDS & STRATEGIC POSITIONING

THE MOTHERSHIP SITS AT THE INTERSECTION OF **FOUR HIGH-GROWTH MARKETS** COMPOUNDING SIMULTANEOUSLY



MARKET	SIZE + TRAJECTORY	WHY IT MATTERS
 <p>EXPERIENCE ECONOMY LIVE EVENTS, IMMERSIVE VENUES, CULINARY</p>	<p>\$200B → \$500B+ GLOBAL MARKET</p>	<p>CONSUMERS ARE SHIFTING FROM OWNERSHIP TO EXPERIENCES. DEMAND IS ACCELERATING.</p>
 <p>XR + STREAMING VR - AR - HYBRID LIVESTREAMING</p>	<p>\$150B → \$1T+ GLOBAL MARKET</p>	<p>HYBRID PHYSICAL + DIGITAL EXPERIENCES ARE BECOMING THE NEW STANDARD.</p>
 <p>FUTURE LEARNING WORKSHOPS, CERTIFICATIONS, IMMERSIVE EDUCATION</p>	<p>\$200B → \$800B GLOBAL MARKET</p>	<p>DEMAND FOR ALTERNATIVE, EXPERIENTIAL & FUTURE-READY EDUCATION IS EXPLODING.</p>
 <p>TRUST + PROVENANCE BLOCKCHAIN, ART, AUTHENTICATION, DIGITAL OWNERSHIP</p>	<p>\$30B → \$1T+ INFRASTRUCTURE LAYER</p>	<p>DIGITAL OWNERSHIP & AUTHENTICITY ARE BECOMING ESSENTIAL. PROVENANCE CREATES LONG TERM VALUE.</p>

WHY THIS IS POWERFUL

- 

POSITIONED AT THE INTERSECTION OF **4 MEGATRENDS**
- 

EACH MARKET REINFORCES THE OTHERS
- 

NOT DEPENDENT ON A **SINGLE INDUSTRY**
- 

BUILT FOR LONG-TERM CULTURAL & ECONOMIC RELEVANCE

FOUR MARKETS. ONE CONVERGENCE. LIMITLESS POTENTIAL.

✦ SAFE INDUSTRY SECTORS BREAKDOWN ✦

1. THE ORIGIN SECTOR

ART + TECHNOLOGY + PROVENANCE

ROLE: Protects the intellectual heart of the movement.

ACCESS: Creative Director, Core Engineers, IP Counsel, SAFE Executives.

INCLUDES: Spectral Art Creation, Blockchain Provenance Systms, Portal Frame Development, AI Cognitive Navigation.

2. THE SEED SECTOR

YOUTH + EDUCATION + EXPANSION

ROLE: Nurtures the next generation of color-coders & light-weavers.

ACCESS: SAFE Education Staff, School Liaisons, Curriculum Architects

INCLUDES: Kids Education Programs, Schoolastics Spectral Art, VR Engagement for Learning, Cognitive Navigator Training.

3. THE PULSE SECTOR

HEALING + FREQUENCY + WELLNESS

ROLE: Maintains the vibrational integrity of the Mothership.

ACCESS: Certified Practitioners, Wellness Partners, SAFE Health Leads.

INCLUDES: Frequency Healing, Sound & Light Therapy, Bioresonance.

4. THE SIGNAL SECTOR

BROADCASTING + LIVESTREAM + VR PRESENCE

ROLE: Turns live moments into immortal transmissions.

ACCESS: Media Team, Stream Engineers, Content Directors.

INCLUDES: Broadcasting & Livestream, Cluster Camera Feeds, VR Event Capture, Archival Media Production.

5. THE MOMENT SECTOR

LIVE EVENTS + COMMUNITY ACTIVATION

ROLE: Where the public enters the ship.

ACCESS: Event Directors, Volunteers, Community Partners

INCLUDES: Live Events, Community Activation, Interactive Installations, Festival Adjacency Programming.

6. THE ALCHEMY SECTOR

CULINARY + SENSORY EXPERIENCE

ROLE: Turns nourishment into art.

ACCESS: Culinary Artists, Guest Chefs, SAFE Program Leads

INCLUDES: Art Curated Culinary Experiences, Multi Sensory Dining, Frequency Food Experiments

7. THE SPECTRA SECTOR

EXHIBITIONS + PERFORMANCES

ROLE: Where Spectral Art Exhibitions become public activations.

ACCESS: Gallery Curators, Artists Liasions, Installation Engineers.

INCLUDES: Spectral Art Exhibitions, Portal Shows & Immersive Theater Events.

WE OPERATE AT THE INTERSECTION OF THESE EXPANDING SECTORS

- 1 Spectral Art Creation
- 2 Blockchain Provenance Systems
- 3 Portal Frame Development
- 4 AI Cognitive Navigation
- 5 Frequency Science R&D
- 6 Kids Education Programs
- 7 Scholastic Spectral Art
- 8 VR Engagement for Learning
- 9 Cognitive Navigator Training
- 10 Frequency Healing
- 11 Sound & Light Therapy
- 12 Movement Rooms
- 13 Bioresonance Research & Therapy
- 14 Broadcasting & Live-streaming

- 15 Cluster Camera Feeds
- 16 VR Event Capture
- 17 Archival Media Production
- 18 Live Events
- 19 Community Activation
- 20 Interactive Installations
- 21 Festival-Adjacent Programming
- 22 Art Curated Culinary Experiences
- 23 Multi Sensory Dining
- 24 Festival-Adjacent Programming
- 25 Art Curated Culinary Experiences
- 26 Multi Sensory Dining
- 27 Spectral Art Exhibitions & Shows
- 26 Portal Shows
- 27 Immersive Theater

INDUSTRY LANDSCAPE



INDUSTRY OVERVIEW

- Experience Economy: **\$8.2T+** globally by 2030
- Immersive Art & Entertainment: **\$15B+** market, rapidly expanding
- XR / Virtual + Hybrid Experiences: **\$300B+** projected by 2030
- Creator Economy: **\$250B+** and growing
- Cultural Tourism: **40%+** of global tourism driven by experiences
- Live Events Industry: **\$1T+** globally

TARGET MARKET

- Experience-driven consumers (Gen Z + Millennials)
- Cultural explorers, creatives, and community seekers
- Brands seeking high-engagement activations
- Cities investing in placemaking + cultural infrastructure
- Tourists seeking destination-worthy experiences

COMPETITOR LANDSCAPE

- | | |
|--------------|---------------------------|
| • Meow Wolf | • Indirect Competitors |
| • Superblue | • Museums / Galleries |
| • ARTECHOUSE | • Festivals & Live Events |

PRIMARY DEMOGRAPHICS

- Ages 21–45 core audience
- Urban + culturally engaged populations
- Mid–high income + discretionary spend
- Social-first, experience-sharing behavior
- Values: connection, identity, creativity, belonging

KEY PERSONAS

- 🎭 The Cultural Curator (art + experience lover)
- 🌐 The Experience Seeker: travels for moments, not things
- 🗣️ The Social Amplifier: drives organic reach + content
- 💡 The Conscious Creative: values meaning + impact
- 🏗️ The City Builder / Developer: placemaking focus
- 🤝 The Brand Partner: seeking experiential ROI

OUR EDGE

- First-of-its-kind “Spectral Art” asset class
- Physical + Digital ownership (XRPL provenance)
- Immersive + interactive + monetizable ecosystem

EXPERIENCE > OWNERSHIP IS THE DEFINING SHIFT OF THIS DECADE

KEY GROWTH DRIVERS

1. EXPERIENCE > OWNERSHIP SHIFT

People now value immersive experiences over physical goods.
The Mothership transforms passive art into multi sensory portals,
PREMIUM TICKET PRICING + HIGH MARGIN
PRIVATE EVENTS +

2. EXPLOSION OF XR & HYBRID EVENTS

Hybrid IRL + VR attendance is booming.
The Mothership is architected to:
LIVESTREAM EVERY SHOW + ARCHIVE EVERY EVENTS +
MONETIZE GLOBALLY

3. YOUTH EDUCATION REVOLUTION

Schools are starving for engaging STEM + Creativity tools.
SAFE's Spectral Art Curriculum tops:
STATE & FEDERAL EDUCATION GRANTS + SCHOOL LICENSING +
FOUNDATIONAL PARTNERSHIPS

4. TRUST CRISIS IN ART → BLOCKCHAIN PROVENANCE

Collectors now demand verifiable authenticity. Our "Portal Frames"
embedded in XRPL provenance at creation, enabling:
ONGOING RESALE ROYALTIES + SECONDARY MARKET LICENSING +
INSTITUTIONAL COLLECTION ADOPTION

5. WELLNESS TECH & FREQUENCY HEALING

Sound + Light therapy is moving from fringe to mainstream:
CORPORATE WELLNESS + BURNOUT RECOVERY CULTURE +
PREVENTATIVE MENTAL HEALTH SPENDING

6. COMMUNITY ANCHORED DESTINATIONS

Cities invest in cultural infrastructure that revitalizes
districts, Mothership is:
A WATERFRONT LANDMARK + A FESTIVAL ADJACENT ANCHOR +
A CIVIC PRIDE ENGINE

7. CREATOR ECONOMY

Artists want platforms, not galleries. The Mothership:
SPONSORS ARTISTS TO BECOME "SPECTRAL" +
SCALES WORK THROUGH PORTALS + SHARES | UPSIDE
VIA LICENSING & ROYALTIES

8. DATA → MEMORY → LEGACY

Every event becomes a permanent asset. We are not selling tickets,
we are building a cultural operating system.
RECORDED + PROVENANCED + MONETIZED INDEFINITELY

KEY PERSONA REVENUE STREAMS

THE MOTHERSHIP'S CONSTELLATION REVENUE



EACH PERSONA ACTIVATES A DISTINCT CUSTOMER SEGMENT DRIVING DIVERSIFIED, COMPOUNDING REVENUE STREAMS.



THE SAFE™ REVENUE ENGINE

MULTIPLE REVENUE STREAMS. ONE SCALABLE ECOSYSTEM.

A HYBRID PHYSICAL + DIGITAL REVENUE MODEL DESIGNED FOR RECURRENCE, SCALABILITY & GLOBAL EXPANSION.



EXPERIENCES

PRIMARY AUDIENCE ENTRY POINT

-  TICKETED IMMERSIVE EXHIBITIONS
-  WORKSHOPS + SAFE LABS
-  CULTURAL EVENTS & PERFORMANCES



VENUE & PARTNERSHIPS

HIGH MARGIN + RECURRING BOOKINGS

-  PRIVATE RENTALS
-  BRAND ACTIVATIONS
-  SPONSORED INSTALLATIONS



EDUCATION & LICENSING

SCALABLE, REPEATABLE REVENUE

-  SAFE CURRICULUM LICENSING
-  SCHOOL + INSTITUTIONAL PARTNERSHIPS
-  CERTIFICATE PROGRAMS



DIGITAL + XR

EXPANDS BEYOND PHYSICAL LIMITS

-  XR STREAMING ACCESS
-  GLOBAL DIGITAL EXPERIENCES
-  SUBSCRIPTION BASED ACCESS



COMMERCE

-  SPECTRAL ART SALES
-  RETAIL + MERCH
-  DIGITAL COLLECTIBLES



BLOCKCHAIN XRP

-  PROVENANCE + OWNERSHIP
-  SMART LICENSING
-  TOKENIZED ASSETS



MEMBERSHIPS

-  VIP ACCESS
-  TIERED EXPERIENCES
-  COMMUNITY ECOSYSTEMS

MULTIPLE ENTRY POINTS. MULTIPLE REVENUE STREAMS. ONE UNIFIED SYSTEM.
WE DON'T RELY ON ONE MOMENT. WE BUILD AN ECOSYSTEM THAT KEEPS CREATING THEM.

A SYSTEM THAT GROWS WITH EVERY TURN

RECURRING REVENUE. COMPOUNDING IMPACT.

RECURRING REVENUE

THE HEART OF THE MODEL.

REVENUE THAT CONTINUES.
RELATIONSHIPS THAT
COMPOUND, IMPACT & SCALE.

MEMBERSHIPS

TIERED ACCESS.
EXCLUSIVE EXPERIENCES.
LASTING COMMUNITY

LICENSING

CURRICULUM, CONTENT,
& IP, LICENSED TO
INSTITUTIONS
WORLDWIDE.

XR SUBSCRIPTIONS

STREAMING,
EXPERIENCES.
NEW DROPS. GLOBAL
ACCESS. ENDLESS
DISCOVERY.

AUDIENCES

THEY DISCOVER
SAFE. CURIOSITY
IS SPARKED.

THE SAFE LOOP

EXPERIENCE IT.
JOIN IT. RETURN
TO IT. GROW
WITH IT.

EXPERIENCES

THEY STEP INSIDE.
IT BECOMES REAL.

RETURN

THEY COME BACK.
BRINGING FRIENDS
& FAMILY. STAYING
CONNECTED &
CREATING WITH US.

SAFE
MEMBER

MEMBERSHIPS

THEY JOIN. THEY GO
DEEPER. THEY
UNLOCK MORE.

THE POWER OF RETURN

THIS IS HOW WE SCALE.

EACH RETURN FUELS THE
SYSTEM. EACH CONNECTION
MULTIPLIES VALUE.



HIGHER LIFETIME VALUE

MEMBERS STAY LONGER.
SPEND MORE TIME.
GO DEEPER.



NATURAL GROWTH

HAPPY MEMBERS BRING
NEW AUDIENCES.



PREDICTABLE REVENUE

RECURRING STREAMS CREATE
STABILITY AND SCALE.

WE DON'T JUST BUILD
EXPERIENCES.

WE BUILD RELATIONSHIPS
THAT COMPOUND.

MORE CONNECTION. MORE VALUE. MORE GROWTH.

MULTI-ENGINE REVENUE MODEL

A DIVERSIFIED REVENUE ARCHITECTURE BUILT FOR RESILIENCE. SCALABILITY & LONG - TERM GROWTH.
MULTI REVENUE STREAMS, REDUCED RISK. COMPOUNDING GROWTH.

RISK MITIGATION

NO SINGLE REVENUE STREAM EXCEEDS 30%

- ✓ Reduces dependency on any one channel
- ✓ Protects against market fluctuations
- ✓ Ensures consistent revenue stability

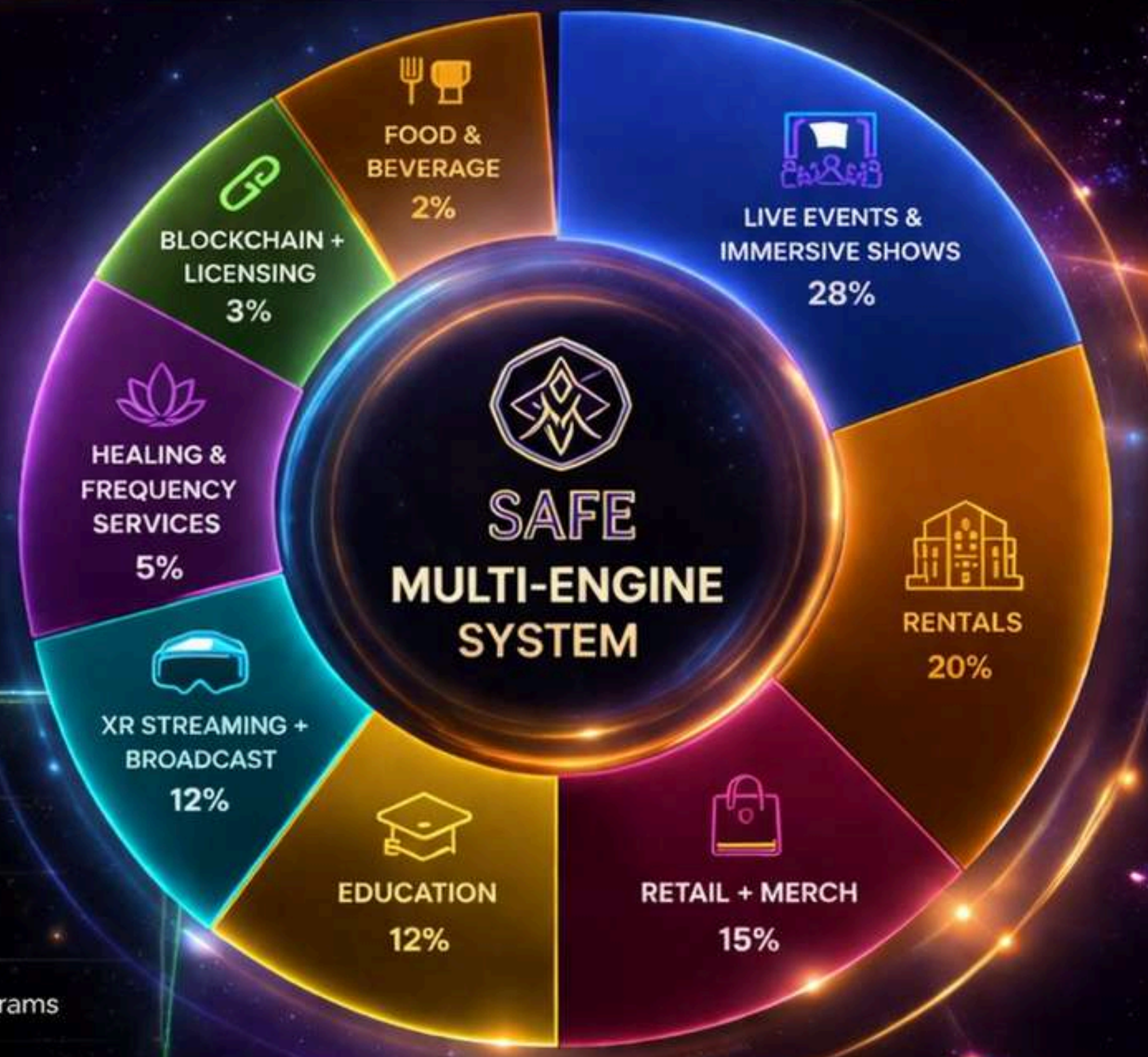
PROVEN MODEL

USED BY CULTURAL POWERHOUSES LIKE:

MEOW WOLF **teamLab** **AREA15**

SYSTEM ADVANTAGE

- HIGH-VOLUME CASH FLOW** Live events & ticketing
- SCALABLE IP** Licensing & blockchain
- RECURRING REVENUE** Education & wellness programs
- CULTURAL MAGNETISM** Community & global relevance



NO SINGLE REVENUE STREAM >30%

BUILT FOR RESILIENCE DESIGNED FOR SCALE.

REVENUE ASSUMPTIONS & ECONOMIC MODEL

HOW THE MOTHERSHIP GENERATES \$10M+ ANNUALLY



1 TICKETED EXPERIENCES

PRIMARY REVENUE DRIVER

Immersive art exhibits, XR shows, and live events.

REVENUE MODEL

- 300 – 800 guests per event
- \$25 – \$75 average ticket
- 3 – 5 events per week

ANNUAL OUTPUT

\$2.5M – \$7M
ANNUAL POTENTIAL
(Stabilized Year 3+)

WHY IT WORKS

- ✓ High demand for immersive experiences
- ✓ Repeat attendance + rotating programming
- ✓ Scales with audience + content



2 SPONSORSHIPS & BRAND ACTIVATIONS

Partner with purpose-driven brands for immersive exposure.

REVENUE MODEL

- \$10K – \$75K per activation
- 2 – 6 brand partners/month

ANNUAL OUTPUT

\$2M – \$8M
ANNUAL POTENTIAL
(Stabilized Year 3+)

WHY IT WORKS

- ✓ Brands are shifting to experiential marketing
- ✓ Built-in audience + content capture
- ✓ High ROI for partners



3 FOOD, DRINK & RETAIL

EVERY VISIT, ADDED VALUE
Curated F&B and retail tied to every experience.

REVENUE MODEL

- \$15 – \$40 per guest spend
- Attached to every event

ANNUAL OUTPUT

\$2M – \$6M
ANNUAL POTENTIAL
(Stabilized Year 3+)

WHY IT WORKS

- ✓ Captures existing traffic (no extra acquisition cost)
- ✓ High-margin consumables
- ✓ Scales with attendance



4 EDUCATION & SAFE PROGRAMS

IMPACT THAT SCALES

Classes, wellness programs, and curriculum partnerships.

REVENUE MODEL

- Workshops, classes, and retreats
- Curriculum licensing
- Institutional + public offerings

ANNUAL OUTPUT

\$1M – \$4M
ANNUAL POTENTIAL
(Stabilized Year 3+)

WHY IT WORKS

- ✓ EdTech + alternative education growth
- ✓ Grant + institutional funding potential
- ✓ Expands beyond entertainment



5 ART, IP & DIGITAL ASSETS

OWNABLE. LICENSABLE. ENDURING.
Spectral art, XRPL provenance, and digital/physical hybrid assets.

REVENUE MODEL

- Spectral art sales
- Licensing + royalties
- Digital/physical hybrid assets

ANNUAL OUTPUT

\$2M – \$6M
ANNUAL POTENTIAL
(Stabilized Year 3+)

WHY IT WORKS

- ✓ New asset class positioning
- ✓ Ongoing royalties + resale value
- ✓ Bridges physical + digital economies



WHY THIS MODEL IS LOW RISK

MULTIPLE REVENUE STREAMS

REVENUE TIED TO ATTENDANCE + PARTNERSHIPS

SCALES ACROSS CITIES + LICENSING

HYBRID PHYSICAL + DIGITAL MONETIZATION
















TOTAL ECOSYSTEM OUTPUT

\$10M – \$25M+ ANNUAL POTENTIAL
(STABILIZED YEAR 3+)

EACH REVENUE STREAM COMPOUNDS THE NEXT- INCREASING LIFETIME VALUES PER GUEST, PER BRAND & PER VISIT.

CORE B2B PRODUCTS

TOOLS, PLATFORMS, AND LICENSING SOLUTIONS THAT POWER CULTURE, EDUCATION, AND IMMERSIVE EXPERIENCES.

 PRODUCT	 BUYER	 WHAT THEY GET
 MOTHERSHIP NODE KIT™ TURNKEY CULTURAL VENUE IN-A-BOX	 Developers, cultural districts, universities	✓ Full venue blueprint, portal tech, streaming systems, SAFE classroom module
 SPECTRAL ART PORTAL LICENSING THE WORLDS FIRST LIVING ART PLATFORM	 Museums, galleries, brands	✓ Right to deploy Spectral installations with provenance + artist catalog
 SAFE CURRICULUM LICENSING ARTS, AI & CULTURE FOR THE NEXT GEN	 School districts, ministries of education	✓ Turnkey art-science learning systems
 COGNITIVE NAVIGATOR™ CERTIFICATION PROGRAM AI POWERED CREATIVITY, REAL WORLD SKILLS	 Universities, innovation labs	✓ Training in AI-assisted learning systems
 TRAVELING SPECTRAL EXHIBITIONS IMMERSIVE ART THAT GOES ANYWHERE	 City tourism boards, festivals	✓ Pop-up immersive art experiences

BUILT FOR SCALE. DESIGNED FOR IMPACT. LICENSED FOR GROWTH.

Each product delivers measurable value, whether you're building a city, running a classroom, or activating a cultural moment.

SPECTRAL PAINT™

Living Light-Responsive Art Medium

WHAT IS IT?

A next-generation paint system for translucent canvases within Spectral Frames, enabling artwork to transform through controlled light cycles.

WHAT ENABLES IT?

- Dynamic color-shifting compositions
- Hidden layers revealed over time
- Light-driven depth and dimensionality
- Artwork that feels *alive*, not static

WHY IT MATTERS?

- Defines a *new category* of fine art
- Merges physical + programmable light
- Integrates with XRPL-backed provenance

BOTTOM LINE...WE ARE TURNING PAINTING INTO LIVING SYSTEMS



SPECTRAL CREATION FRAMEWORK

HOW ARTISTS BUILD LIVING ARTWORK

5 CORE TECHNIQUES

1 TRANSLUCENT GLAZING
Build depth through light-permeable layers



2 FLOURESCENT PULSES
Activate high-energy color under specific wavelengths



3 PHOSPHORESCENT ECHOES
Store and release light to extend motion



4 RESIN SEALING
Enhance durability + amplify light refraction



5 SUBSTRATE EXPLORATION
Optimize materials for diffusion + performance



ARTIST ACCESS MODEL

- ✓ Built from accessible materials (DIY-ready)
- ✓ Taught through SAFE workshops + labs
- ✓ Supported by grants + sponsored creation



STRATEGIC ROLE

- ✓ Onboards artists into the ecosystem
- ✓ Fuels Spectral exhibitions + festivals
- ✓ Generates XRPL-tokenized collectible outputs



ANYONE CAN LEARN TO CREATE WITHIN THE SPECTRAL SYSTEM

GO TO MARKET STRATEGY



SAFE WILL LAUNCH THE FIRST MOTHERSHIP FLAGSHIP AS A CULTURAL ANCHOR + REVENUE ENGINE, USING A PHASED STRATEGY THAT BLENDS EXPERIENTIAL HYPE, STRATEGIC PARTNERSHIPS AND SCALABLE DISTRIBUTION SYSTEMS.

1 GRAND OPENING & CULTURAL MOMENTUM

Create immediate demand & brand gravity.

- High-impact launch events + immersive showcases
- Invite-only previews for press, influencers, & cultural tastemakers
- Headline music, art, and experiential performances
- FOMO-driven ticket drops + exclusive early access

Goal: Position Mothership as must-visit cultural destination from day one.

2 STRATEGIC PARTNERSHIPS & ALLIANCES

Leverage aligned institutions to accelerate adoption.

- Municipal + civic partnerships (city, tourism, economic development)
- Corporate sponsors + brand activations
- Collaborations with artists, festivals, and cultural institutions
- University + innovation lab partnerships

Goal: Embed into City's infrastructure + identity

3 TARGETED DIGITAL & CONTENT ENGINE

Turn attention into a scalable acquisition channel.

- Multi-platform campaigns (IG, TikTok, YouTube, XR streaming)
- Content-first strategy (behind-the-scenes, transformations, installations)
- Influencer + creator partnerships
- Paid + organic geo-targeted campaigns

Goal: Build a self-amplifying media engine that drives continuous traffic

4 SCALABLE EXPANSION MODEL

Turn one flagship into a repeatable system

- Corporate event bookings + private rentals
- Brand activations + sponsored installations
- Public programming (talks, panels, interactive labs)
- recurring community + recurring community events
- Artist residencies + creator incubators

Goal: Transition from venue → global cultural infrastructure platform.

Launch → Capture Attention → Form Partnerships → Build Community → Monetize

COMPETITIVE EDGE

THE SIX PILLARS THAT CREATE AN UNFAIR ADVANTAGE

A PROPRIETARY SYSTEM THAT **CREATES, PROTECTS, AND SCALES** CULTURAL VALUE

CATEGORY



NEW CULTURAL ASSET CLASS

Defining the future of immersive art and cultural infrastructure.

CONTROL



FULL-STACK CULTURAL OS

Controls creation, distribution, and monetization end-to-end.

TRUST



BLOCKCHAIN-VERIFIED OWNERSHIP LAYER

Enables trust, licensing, and asset liquidity.

A SELF-REINFORCING SYSTEM THAT COMPOUNDS OVER TIME

REVENUE



MULTI-REVENUE FLYWHEEL ENGINE

Each node increases revenue, engagement, and brand gravity.

SCALE



REPEATABLE CITY DEPLOYMENT MODEL

A proven playbook to launch, operate, and scale globally.

SUPPLY



BUILT-IN CREATOR SUPPLY ENGINE

Continuously discovers, trains, and launches the next generation of artists.



WE ARE NOT JUST ENTERING A MARKET – WE ARE CREATING ONE..

A NEW CATEGORY. A PROPRIETARY SYSTEM. A SCALABLE GLOBAL NETWORK.

JUMBIE

+

SPECTRAL

ART

WHAT IS SPECTRAL ART

- A NEW ARTISTIC MEDIUM – NOT A TREND.
- ARTWORK REVEALS MULTIPLE VISUAL STATES OVER TIME, ACTIVATED THROUGH IMMERSIVE, ILLUMINATED FRAMES OR PORTALS.
 - DESIGNED TO BE EXPERIENCED, NOT PASSIVELY CONSUMED



WHY SAFE EXISTS

NEW ART MOVEMENTS FAIL WITHOUT ETHICAL INFRASTRUCTURE.

- SAFE ENSURES SPECTRAL ART IS:
 - DOCUMENTED
 - TAUGHT AND SHARED PUBLICLY
 - PROTECTED FROM MISUSE OR DILUTION
 - ACCESSIBLE BEYOND PRIVATE COLLECTION

THE PROBLEMS WE FIX

COMMUNITY PROBLEM → Lack of access to creative & scientific education

ART WORLD PROBLEM → Traditional art forms lack evolution + accessibility

CITY PROBLEM → Underutilized spaces + lack of cultural anchors.

FUTURE PROBLEM → Need for STEAM-ready creators and innovators.

GLOBAL PROBLEM → Fragmented art communities + limited global connectivity



PERMANENT HOME



ARTIST EDUCATION



ILLUMINATED EXHIBITIONS

WE INVITE YOU

We are not raising capital to chase a trend we are anchoring a medium before history misnames it. This is your invitation to participate in the stewardship of cultural history at the moment it begins.

THE VISIONARY ARTIST & FOUNDER OF **SPECTRAL ART**



NICK JUMBLATT

FOUNDER & CEO

JUMBIE IS A WORLD-RENOWNED VISIONARY ARTIST AND THE CREATOR OF THE GROUNDBREAKING, COLOR-CHANGING ART MOVEMENT KNOWN AS SPECTRAL ART — WHERE ARTWORK ANIMATES AND TRANSFORMS UNDER COLOR-SHIFTING LIGHT.

With over 15 years of service to the global art community, he has established an unparalleled mastery of design, light, and color theory — bringing immersive, multidimensional experiences to audiences worldwide.

His mission is to bring this innovation home to Kentucky, uniting art, healing, and community through a new creative landmark:

The Mothership Gallery.



✦ PIONEER & INVENTOR OF:



NEW ART FORM INNOVATION
Spectral Art™



EXHIBITION TECHNOLOGY
Portal Frames™ (Patented)
Portal-Based Exhibition System



EDUCATION SY-STEAM
SAFE Science™
STEAM Modules



ART PRODUCT INNOVATION
Spectral Paint™



FINANCIAL INFRASTRUCTURE
Tokenized Art Asset Class (XRP)



CULTURAL SYSTEMS
The Mothership™
(Immersive Cultural Engine)
Spectral Ecosystem Model



EXPERIENCE PARADIGM
Art as Immersive Infrastructure



ARTIST ECONOMY MODEL
Multi-Stream Artist
Revenue Architecture

JUMBIE IS NOT JUST AN ARTIST – HE IS THE ARCHITECT OF A NEW ARTISTIC, CULTURAL, TECHNOLOGICAL, AND ECONOMIC SYSTEM.

JUMBIE'S JOURNEY



KENTUCKY ROOTS

Growing up in Louisville planted the seeds for Jumbie's creative spark and expansive vision.



OUT INTO THE WORLD

- Traveling the nation from coast to coast instilled his pioneering art and culture — known today as the Spectral Art movement.



RAISED *** COAST-TO-COAST TOURS

SAFE



RETURN TO LOUISVILLE

Jumbie

WHAT WE ARE BUILDING



CORE PLATFORM

A vertically integrated system combining:

- Spectral Art (programmable physical artworks)
- Spectral Frames (light + display infrastructure)
- XRPL provenance (secure ownership layer)
- Experiential venues (The Mothership + partners)



SPECTRAL ART ENGINE

SAFE drives adoption through:

- Artist onboarding + grants
- Workshops + education programs
- Exhibitions + live activations
- Digital + physical releases



VERTICLE INTEGRATION

- Creation → Jumbie Art produces spectral works
- Activation → SAFE distributes + exhibits
- Monetization → Marketplace establishes value



WHY IT MATTERS

- Controls the full value chain
- Converts art into scalable assets
- Builds a network-driven creative economy

BOTTOM LINE

➔ We are not just creating art — we are building the infrastructure that powers an entirely new category.

★ SPECTRAL ART ECOSYSTEM ★

WHERE PHYSICAL ART, PATENTED TECHNOLOGY & BLOCKCHAIN TRANSPARENCY CONVERGE

A NEW ASSET CLASS. REAL WORLD VALUE. LASTING IMPACT.



SPECTRAL ART FRAME #001
PATENTED • LED • NFT-VERIFIED



SPECTRAL ART FRAME #002
PATENTED • LED • NFT-VERIFIED



SPECTRAL ART FRAME #003
PATENTED • LED • NFT-VERIFIED



PATENT NUMBER: US20150325157A

GLOBAL IP PROTECTION + INNOVATION YOU CAN SEE

THE VISION

WE'RE BUILDING THE WORLD'S FIRST SPECTRAL ART ECOSYSTEM - A FUSION OF PHYSICAL + DIGITAL ART, PATENTED LED TECHNOLOGY, AND BLOCKCHAIN TRANSPARENCY. JUMBIE'S PATENTED SPECTRAL ART FRAMES ARE THE FULCRUM OF THE ENTIRE SYSTEM.

HOW IT WORKS



THE IMPACT

AS SAFE GROWS, SO DOES THE VISIBILITY AND DEMAND FOR SPECTRAL ART. EVERY NEW FRAME STRENGTHENS THE ECOSYSTEM, TURNING EACH PIECE INTO A REAL, APPRECIATING ASSET AUTHENTICATED ON XRPL

WE'RE SHOWING THE WORLD HOW TO

TOKENIZE ART

AS A NEW ASSET CLASS

YOU CAN OWN. YOU CAN COLLECT. YOU CAN BORROW AGAINST.

THE SPECTRAL ADVANTAGE



PATENTED TECHNOLOGY

ONE OF A KIND FRAMES. PROTECTED. POWERFUL. PROVABLE.



PHYSICAL + DIGITAL

LIVING ARTWORK THAT BRIDGES THE PHYSICAL + DIGITAL WORLDS



BLOCKCHAIN VERIFIED

EVERY FRAME IS MINTED & TRACKED ON XRPL FOR FULL TRANSPARENCY



FAIR MARKET VALUE

PUBLIC SALES ESTABLISH TRUE VALUE THROUGH REAL TRANSACTIONS



BUILT FOR IMPACT

PROCEEDS FUEL ARTIST GRANTS, EXHIBITIONS & COMMUNITY PROGRAMS THROUGH SAFE.



SCALABLE FUTURE

EXPANDING TO GLOBAL GALLERIES, LICENSES & DIGITAL EXPERIENCES.

SPECTRAL CREATION FRAMEWORK

FROM CREATION TO COLLECTIBLE — BUILT FOR CULTURE, POWERED BY PROVENANCE

A SEAMLESS PIPELINE THAT TURNS ART INTO IMMERSIVE, VERIFIABLE, AND INVESTABLE ASSETS

Artist

Where imagination takes form.



Spectral Paint™

Proprietary materials that capture light, energy, and emotion.



Frame

Transforms art into a living, illuminated experience.



Light Engine

Our proprietary illumination system brings each piece to life.



XRPL Token

Every piece is secured, verified, and tradable on the XRPL.



EMPOWERS CREATORS

- Tools that elevate vision
- Built-in network & support



PROPRIETARY EDGE

- Patented, one-of-a-kind materials
- Creates unmatched visuals



PREMIUM EXPERIENCE

- Immersive, dynamic art
- Designed to captivate any space



TECHNOLOGY MOAT

- Patented illumination technology
- Consistent, scalable, stunning



TRUST & LIQUIDITY

- Blockchain-verified ownership
- Tradeable, licensable, future-proof

WE DON'T JUST MAKE ART. WE BUILD INFRASTRUCTURE THAT CREATES VALUE FOR EVERYONE INVOLVED.

FOR ARTISTS. FOR COLLECTORS. FOR COMMUNITIES. FOR THE FUTURE.

XRP

+

NEW
ASSET



NEW ASSET CLASS



"We've built the bridge — and we're opening it to EVERYONE."

PATENT NUMBER: US20150325157A

Spectral Art is not displayed on screens or as projections. It is physically fabricated artwork that transforms with light, angle, and perception—designed digitally, but experienced as a tangible object in the real world.

Digitally designed spectral compositions are materialized into physical form through a proprietary fabrication process protected by a registered utility patent. This makes Spectral Art fundamentally different from NFTs or digital displays —it exists as a real, collectible, physical object.

Ownership of each artwork is cryptographically secured. The private keys that represent digital ownership are physically embedded within a secure, tamper-resistant chip inside the artwork's frame, permanently binding the digital asset to the physical piece. Because ownership cannot be separated, duplicated, or spoofed, this structure enables the creation of a secure, real-world, borrowable asset. SAFE enables art to become collectible, traceable, and financially viable—unlocking new revenue streams for artists while increasing fair market value.

Together, these elements establish a new asset class—neither just art nor just a token, but a cryptographically bound physical-digital object.

Jumbie is currently the only individual legally authorized to produce physical Spectral Art using this patented process. The patent protects the fabrication and ownership infrastructure—not the creative expression—ensuring artists retain full authorship while providing a safe, ethical, and legally protected pathway to bring digital visions into the physical world.

WE ARE NOT GATEKEEPING ART — WE ARE OPENING THE DOOR RESPONSIBLY.

INFRASTRUCTURE

REDEFINING ART AS A VERIFIABLE ASSET CLASS

SAFE transforms physical artwork into programmable, financial assets by pairing each piece with a tokenized digital twin on the XRP Ledger (XRPL). Instead of investing in the company, people fund the creation of individual artworks.

Those artworks are tokenized on XRP, so supporters participate in the value of the art itself—not the business.

WHAT THIS ENABLES:

- IMMUTABLE, ON-CHAIN PROVENANCE
- VERIFIED AUTHENTICITY & OWNERSHIP
- TRANSPARENT RESALE HISTORY
- FAST (3-5 SEC), ULTRA LOW-COST GLOBAL TRANSACTIONS

RESULT

Physical + digital art merge into one verifiable, tradable asset

From static artwork → to liquid, trust-backed cultural assets



ARTIST ECONOMY

TURNING CREATIVITY INTO SCALABLE, REAL-TIME INCOME

From one-time sales → to continuous, compounding income. SAFE re-centers the art economy around the creator—unlocking new revenue streams and increasing fair market value (FMV).

ARTISTS ADVANTAGES

- DIRECT-TO-MARKET SALES (NO INTERMEDIARIES)
- INSTANT SETTLEMENT IN XRP
- BUILT-IN ROYALTIES ON EVERY RESALE
- TOKENIZED PROVENANCE → INCREASED ASSET VALUE

ECOSYSTEM SUPPORT

Grants + residencies funded through platform activity

Global exhibitions + distribution

Revenue-sharing model that prioritizes artists



FINANCIALS

BUILDING A NEW FINANCIAL SYSTEM AROUND ART

**Mothership isn't just a venue —
it's infrastructure for a new creative asset class**

LIQUIDITY + YIELD

**AMMs ENABLE TRADING OF ART-BACKED ASSETS
COLLECTORS AND HOLDERS CAN GENERATE PASSIVE YIELD**

ACCESS TO CAPITAL

**Lending layer (in development)
Borrow against artwork without selling the asset**

PROGRAMMABLE + COMPLIANT MARKETS

**Escrow-enabled transactions
Permissioned DEX for secure, regulated exchange
Institutional-grade trust + transparency**



XRPL-Driven Art Provenance & Liquidity

Using Blockchain to Empower and Monetize Artists

How SAFE Leverages the XRP Ledger to Empower Artists

Building a New Funding & Trading Layer for Spectral Art

Core XRPL Integration for Art Sales & Provenance



Spectral Artwork

- NFTs & Tokenization (via XLS-20 Amendment)
- On-chain provenance (authenticity + ownership)
- Global Fair Market Value (FMV) sales for Spectral Drops
- Instant liquidity (3-5 sec settlement; <\$0.0001 fees)

Artists reach FMV without intermediaries

Core XRPL Integration:

- \$ NFTs Provenance (XLS-20 Amendment)
- Fair Market Value Sales & Rapid \$XRP Settlement



Art LED-artwork → Digital Twin → XRP Ledger

Empowering Artists Financially

- Zero upfront fees; revenue sharing model
- SAFE Sessions: free education + marketing support



\$XRP micro-donations fund grants and exhibitions

Grants and royalties in \$XRP put artists first

Leveraging Newest XRPL Amendments for Enhanced Liquidity



Automated Market Maker (Enabled 2024):
Liquidity pools for art shares + passive income

Lending Protocol (In Development):
Borrow against tokenized art without selling



XRP Yields

\$ XRP FLOW

\$ XRP FLOW

THE EMERGENCE OF DIGITAL ART AS AN ASSET CLASS

WHERE PHYSICAL-DIGITAL ART (PHYDIGITAL) MEETS FINANCIAL INFRASTRUCTURE



FROM STATIC ARTWORK TO VERIFIABLE TRADABLE ASSETS

THE ARTIST ECONOMY REIMAGINED

FROM FRAGMENTED INCOME TO CONTINUOUS, COMPOUNDING REVENUE



THE FINANCIAL LAYER OF CREATIVE ASSETS

ITS INFRASTRUCTURE FOR A NEW ASSET CLASS



MOTHERSHIP ISNT JUST A VENUE ITS INFRASTRUCTURE FOR A NEW ASSET CLASS.



THE EMERGENCE OF DIGITAL ART AS AN ASSET CLASS

WHERE CREATIVITY MEETS CAPITAL. WHERE VALUE FLOWS.

DIGITAL ART



UNIQUE. TANGIBLE.
LIMITED ACCESS.

PHYSICAL TWIN



PRESERVED DIGITALLY.
ENDLESS POSSIBILITIES.

ON-CHAIN ASSET



VERIFIABLE. OWNABLE.
BUILT FOR TRUST.

TRADABLE, LIQUID ASSET



INSTANT LIQUIDITY.
GLOBAL MARKET ACCESS.

FROM STATIC ARTWORK TO **VERIFIABLE, TRADABLE FINANCIAL ASSETS.**

A BETTER ECONOMIC MODEL FOR CREATORS + INVESTORS

ALIGNING INCENTIVES. UNLOCKING LIQUIDITY. CREATING COMPOUNDING VALUE.

TRADITIONAL MODEL



CREATE

Artist creates physical art



ONE-TIME SALE

Sold once, revenue ends



GATEKEEPERS

High fees, limited access



CREATOR EARNS

No upside from future value

- ✗ One-time revenue
- ✗ No participation in resale value
- ✗ High fees and intermediaries
- ✗ Limited liquidity
- ✗ Geographic barriers
- ✗ Uncertain payouts

VALUE CAPTURED BY FEW. GROWTH STOPS.

VS

SAFE MODEL



CREATE

Artist mints on XRPL



ROYALTIES

Built-in, automated on every resale



LIQUIDITY

AMMs + global market access



EARN CONTINUOUSLY

Value flows back, forever

- ✓ Continuous royalty revenue
- ✓ Automatic, on-chain payouts
- ✓ Low fees, no intermediaries
- ✓ Deep global liquidity
- ✓ Transparent & verifiable
- ✓ Compounding long-term value

VALUE FLOWS BACK TO THE CREATOR. GROWTH COMPOUNDS.

THE FUTURE OF ART ISN'T JUST DIGITAL. **IT'S FINANCIAL.**



XRPL-POWERED VALUE ENGINE

BLOCKCHAIN-VERIFIED OWNERSHIP. INSTANT LIQUIDITY. SUSTAINABLE VALUE.

A COMPLETE ECONOMIC LAYER FOR SPECTRAL ART & THE ARTISTS WHO CREATE IT



CREATE

Artists create immersive Spectral Art.



TOKENIZE

Every piece is minted on XRPL as an NFT with on-chain provenance.



TRADE

Art lists on the marketplace. Sales settle instantly in \$XRP at fair market value.



UNLOCK LIQUIDITY

\$XRP pairs in AMM pools enable deep liquidity and global access.



EARN YIELD

Liquidity and lending protocols generate yield for the ecosystem.



REINVEST & GROW

Revenue and yield flow back into artists, community, and new cultural infrastructure.



OWNERSHIP, VERIFIED

XRPL ensures authenticity, transparency, and trust.



LIQUIDITY, GLOBAL

Instant settlement and open access for anyone, anywhere.



MONETIZATION, SUSTAINABLE

Primary sales, secondary royalties, yield, and ecosystem growth.

XRPL INFRASTRUCTURE + SPECTRAL ART + LIQUIDITY = ENDLESS POSSIBILITY

A CLOSED-LOOP ART ECONOMY

WITH BUILT-IN MONETIZATION & LIQUIDITY

UNLOCKING NEW REVENUE FOR ARTISTS. RECURRING INCOME FOR THE PLATFORM. LONG-TERM VALUE FOR COLLECTIONS



A CLOSED - LOOP ECONOMY WHERE ART GENERATES REVENUE. OWNERSHIP BUILDS EQUITY & UNLOCKS SCALE



FOR ARTISTS

New income streams, global reach, lasting impact.



FOR COLLECTORS

True ownership, transparent value, liquid markets.



FOR THE PLATFORM

Diversified revenue, network effects, scalable growth.



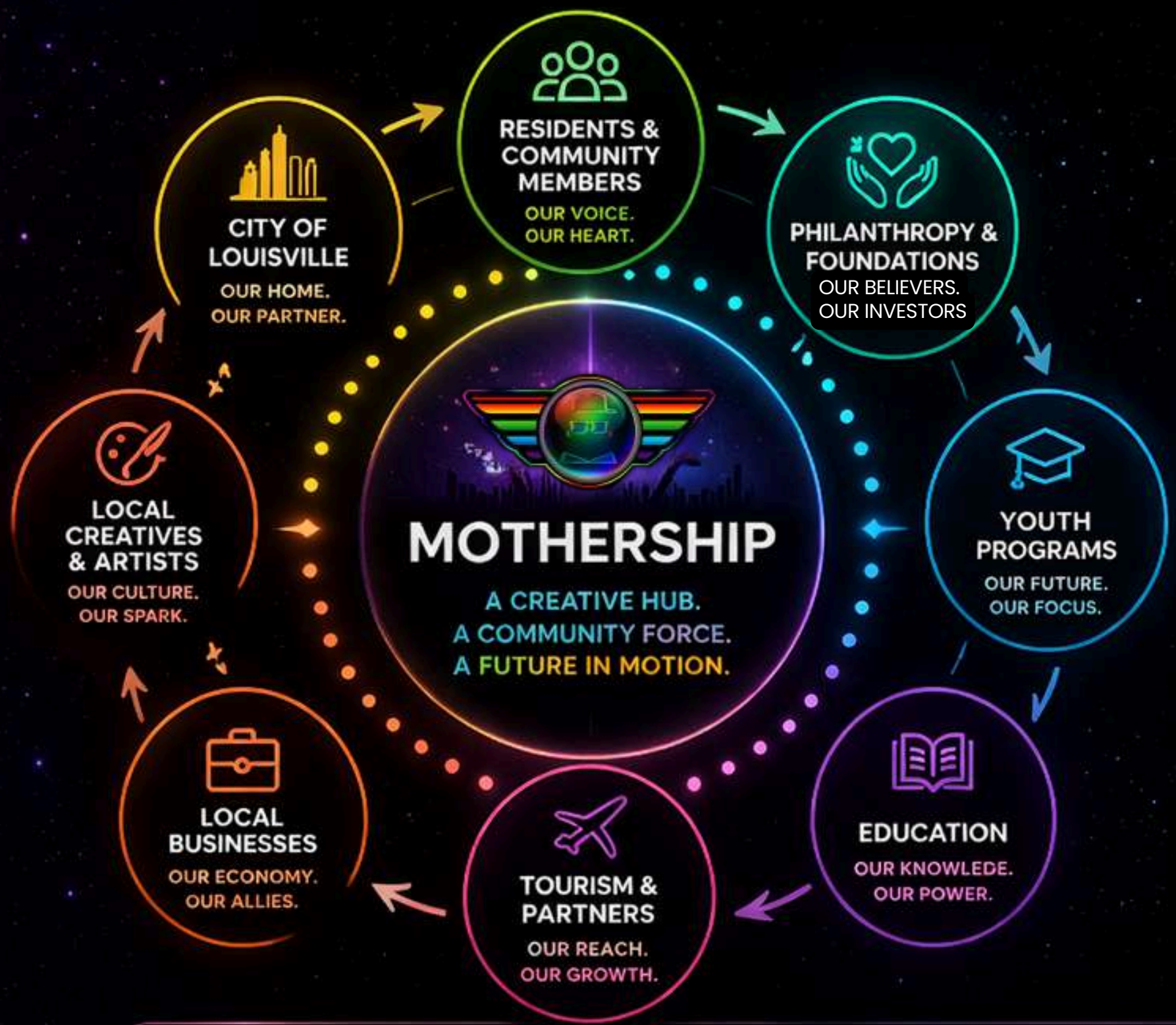
FOR THE ECOSYSTEM

Sustainable value flow that compounds over time.

THE
MOTHERSHIP

ECOSYSTEM OVERVIEW

THE MOTHERSHIP THRIVES BECAUSE WE RISE TOGETHER.
A COLLABORATIVE ECOSYSTEM. SHARED IMPACT. LASTING LEGACY.



COLLABORATION AS A FOUNDATION



STRONGER TOGETHER
THE SUCCESS DEPENDS ON THOUGHTFUL COLLABORATIONS WITH LOUISVILLE'S KEY CIVIC, CULTURAL & ECONOMIC PARTNERS.



SHARED PURPOSE
WE ALIGN OUR VISION & VALUES ACROSS DESIGN, OPERATIONS & IMPACT- CREATING MEASURABLE OUTCOMES FOR EVERYONE.



MUTUAL GROWTH
EVERY PARTNER GAINS VISIBILITY, OPPORTUNITY & LASTING VALUE THROUGH A THRIVING CREATIVE ECONOMY.



A LASTING LEGACY
WE'RE BUILDING MORE THAN A DESTINATION - WE'RE BUILDING A MOVEMENT THAT UPLIFTS THE CITY, THE COMMUNITY & THE ARTS FOR GENERATIONS TO COME.



**MANY PARTNERS
ONE ECOSYSTEM**



**GLOBAL IMPACT
LOCAL TO GLOBAL**



**BUILT TOGETHER
BUILT TO LAST**

EXTERIOR VISION

FROM BUILDING TO BEACON

The exterior of The Mothership Gallery will serve as a landmark of light, color, and creativity — a visual symbol of Louisville's cultural evolution.

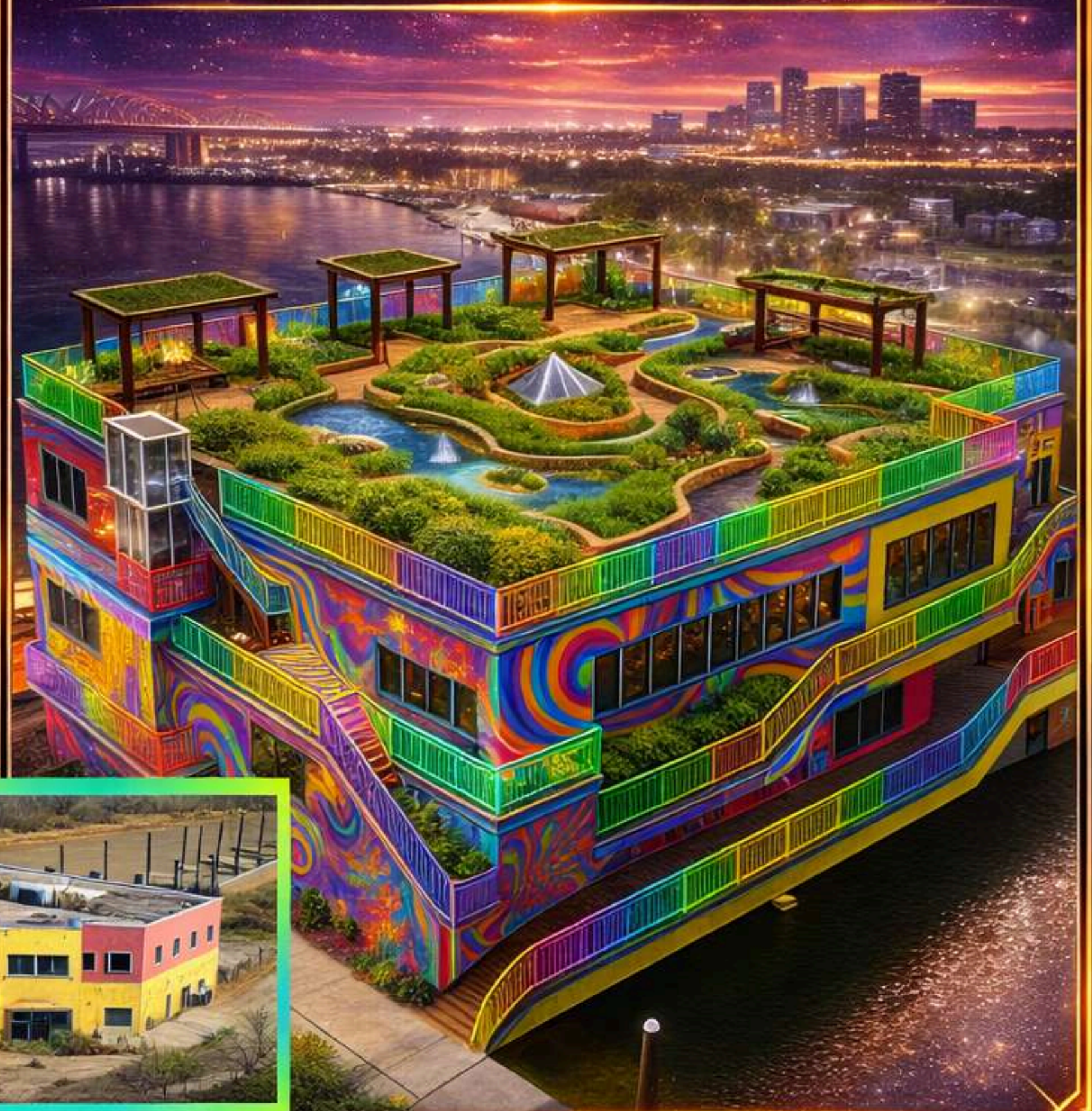
What was once a bold but dormant structure will be reborn as an immersive canvas — wrapped in Spectral Art color-changing finishes that respond to shifting light and time of day.

This transformation turns the building itself into a living artwork — visible from the river, the bridges, and the waterfront, acting as a radiant gateway to the city's creative identity.

Beyond aesthetics, the design incorporates sustainability and accessibility, blending art with architecture to create a space that is both functional and unforgettable.

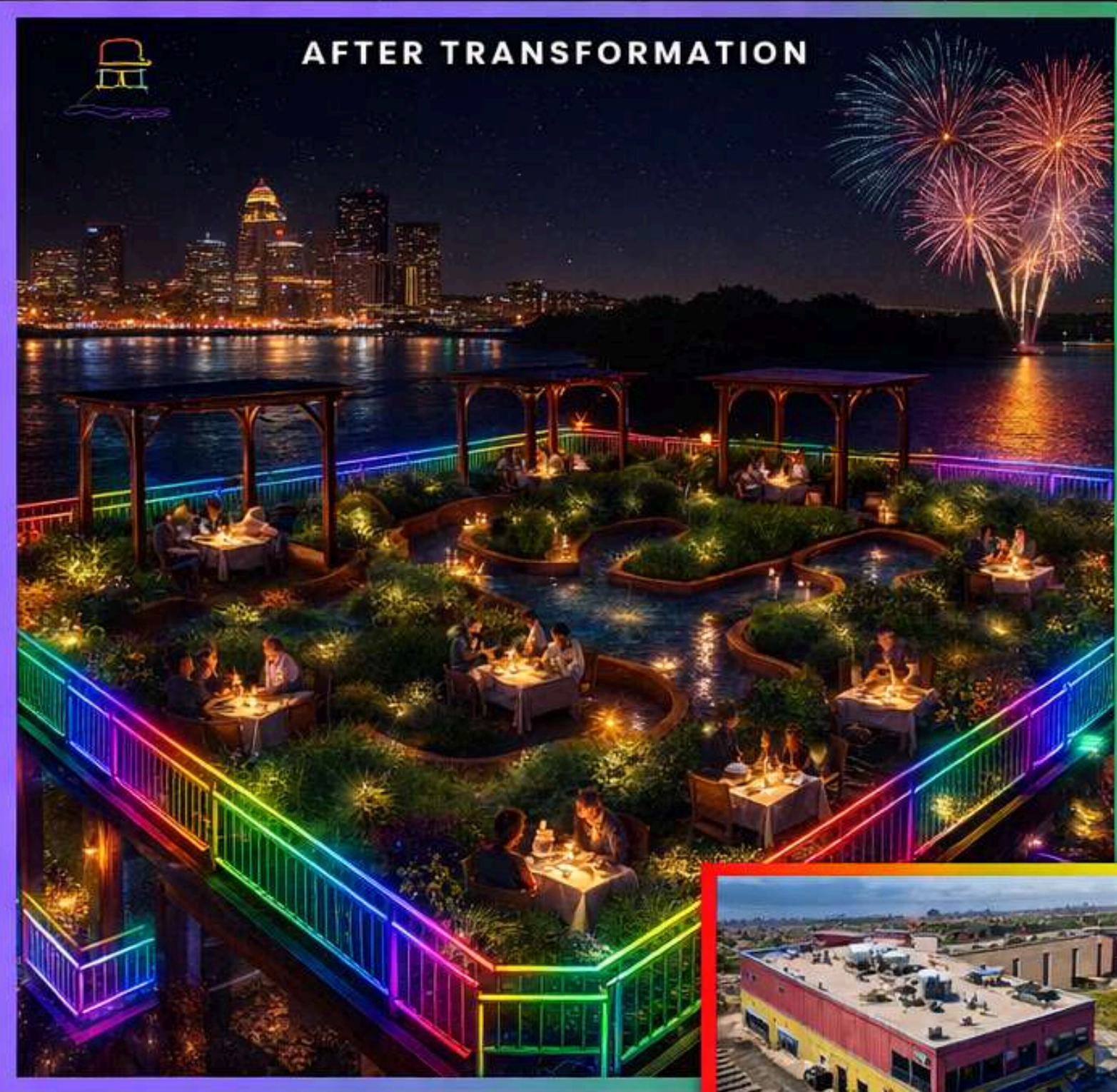
REVOLUTION THROUGH COLOR

FUTURE TRANSFORMATION



BEFORE
BEFORE

★ THE ROOF TOP TRANSFORMATION ★



AFTER TRANSFORMATION



BEFORE

FROM STRUCTURE TO SANCTUARY

The rooftop is the crown jewel of the building — a one-of-a-kind vantage point overlooking the Ohio River and downtown Louisville.

Our vision transforms the existing flat rooftop into an immersive destination — blending fine dining, art, and sensory design into a living, breathing work of art.

THE REIMAGINED SPACE WILL FEATURE:

- Spectral Garden Lounge — layered greenery, ambient lighting, and flowing water features
 - Fine Dining Pods with intimate, artistically lit seating
- 360° Skyline Views — ideal for events like Kentucky Derby week, waterfront fireworks, and sunset dinners.
- Rotating Installations & Performances under color-shifting light

This rooftop will serve as both a revenue-generating experience and a public symbol of Louisville's creative evolution — where art, community, and skyline meet.

INTERIOR VISION



SPECTRAL ART FOUNDATION ECOSYSTEM

INSIDE THE MOTHERSHIP – A LIVING WORK OF ART

The Mothership interior is designed as an immersive ecosystem — part gallery, part creative laboratory, part sanctuary.

Every corner serves a purpose: to awaken imagination, foster collaboration, and cultivate belonging. The Mothership interior is more than walls and rooms — it's a vessel for transformation. A place where artists activate, audiences awaken, and culture evolves.

DESIGN-AESTHETIC

- Celestial-Industrial Fusion: raw concrete meets iridescent finishes, metallic accents, and adaptive lighting that shifts with each exhibition.
- Curved, organic architecture evokes motion and flow — like being inside a living, breathing organism of art.
- Sensory layering through sound, scent, and color temperature creates a multi-dimensional experience.



BEFORE

REVOLUTION THROUGH COLOR



INTERIOR VISION

A LIVING CANVAS WHERE ART, TECHNOLOGY & COMMUNITY CONVERGE



IMMERSIVE LOUNGE
SPECTRAL ART + DIGITAL EXPERIENCES



SPECTRAL BAR
VIBRANT ENERGY + SOCIAL EXPERIENCE



CELESTIAL STAIRCASE
ART & ARCHITECTURE IN MOTION

 **SPECTRAL ART**
Living, Evolving Installations

 **XR INTEGRATION**
Immersive Digital Experiences

 **COMMUNITY HUB**
Connection & Collaboration

 **CULTURAL SANCTUARY**
Healing, Inspiration & Innovation

“EVERY SPACE IS AN EXPERIENCE. EVERY EXPERIENCE LEAVES A LEGACY.”

1201 River Rd Future site of the Mothership



WHY THIS PROPERTY IS THE PERFECT HOME FOR ART CULTURE

The space holds everything we need to bring this vision to life — architecturally, energetically, and culturally.

Its central location positions it as a bridge between Louisville's creative corridors, tourism flow, and local neighborhoods, making it ideal for consistent community engagement and visitor traffic.

With ample square footage, adaptable interior zones, and a rooftop vantage point, the property allows us to host everything from fine art exhibitions and immersive installations to rooftop dining, performances, weddings, and large-scale cultural events.

Beyond its physical potential, this property carries a unique symbolic resonance — transforming an underutilized landmark into a beacon of art, healing, and innovation for the city.



SPECTRAL ART FOUNDATION ECOSYSTEM

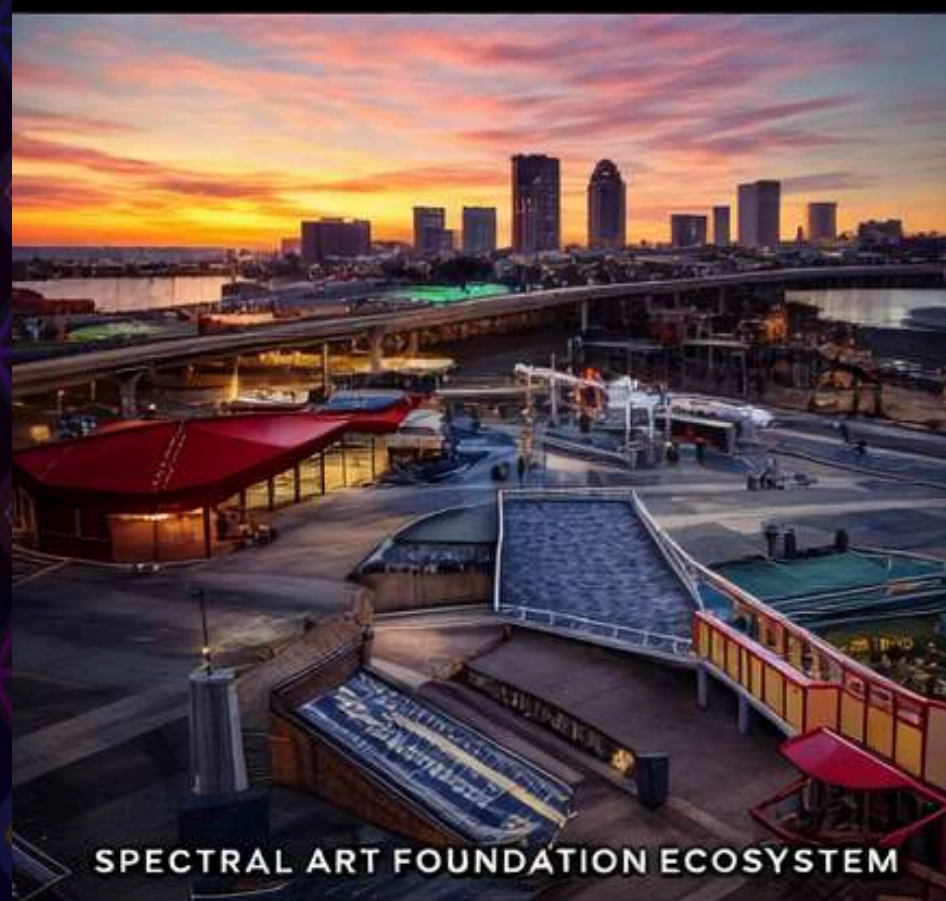


A BI-STATE CREATIVE CORRIDOR EMERGING ALONG THE OHIO RIVER

The Louisville–Jeffersonville riverfront is entering one of its most exciting cultural expansions in decades. Major development projects on both sides of the Ohio River are transforming the waterfront into a unified creative corridor. A bi-state destination where arts, innovation, tourism, and community gathering will redefine the region's cultural identity.

Louisville's ongoing waterfront revitalization continues to draw increased foot traffic, new event activations, and significant cultural investment. With expanded greenways, mixed-use developments, and rising demand for immersive arts experiences, the city is actively cultivating a vibrant, future-forward creative ecosystem.

This momentum creates the ideal foundation for anchor cultural institutions, like The Mothership Gallery to emerge as iconic experiential destinations for locals, travelers, and international festival-goers.



SPECTRAL ART FOUNDATION ECOSYSTEM



✦ **CULTURAL & EVENT OPPORTUNITIES** ✦

KENTUCKY DERBY

GLOBAL SPOTLIGHT ON LOUISVILLE

150K+ visitors & millions of viewers worldwide

Peak tourism, media, & cultural attention — ideal launch window

Cultural Alignment: Art Meets Heritage

The Derby is more than a race — it's fashion, expression, and ritual

Mothership becomes the off-track destination for immersive art & community

ECONOMIC & PARTNERSHIP MOMENTUM

\$400M+ annual economic impact

Opens doors for luxury brand collaborations, VIP events, & cultural sponsorships

Positions Mothership as a bridge between art, commerce, & civic pride

VISIBILITY & TOURISM RIPPLE EFFECT

Derby week = maximum brand exposure

Drives long-term visitation & media coverage

Becomes a yearly anchor event in Louisville's creative calendar

MISSION ALIGNMENT

The Derby celebrates motion, beauty, and triumph —

The Mothership celebrates transformation, creativity, and connection.



★ **CULTURAL & EVENT OPPORTUNITIES** ★

THUNDER OVER LOUISVILLE



CITYWIDE ENERGY SURGE

Kickoff to Derby season — 500K+ visitors downtown
Perfect stage to unveil The Mothership as Louisville's creative nucleus

CULTURAL SYNERGY

Thunder = awe, light, & spectacle — mirrors our immersive art aesthetic
Opportunity for projection mapping, live art, and sound-synchronized activations

ECONOMIC & MEDIA ADVANTAGE

Major local & regional coverage + sponsorship potential
Aligns with civic & tourism partners seeking cultural engagement

COMMUNITY CONNECTION

Inclusive, alcohol-optional experience for all ages
Strengthens Mothership's role as Louisville's safe, inspiring, art hub

MISSION ALIGNMENT

Thunder celebrates illumination through spectacle —
The Mothership celebrates illumination through art and connection.
Together, they turn light into legacy.

✦ CULTURAL & EVENT OPPORTUNITIES ✦

WATERFRONT EVENTS

STRATEGIC ADVANTAGE

Louisville Waterfront hosts hundreds of annual events
Constant local + tourist foot traffic = built-in audience

CULTURAL PARTNERSHIP

Collaborate with Waterfront Development Corp. for pop-ups, light art, & wellness zones
Activate public space through culture, creativity, & inclusivity

ECONOMIC SYNERGY

Continuous programming = continuous awareness
Ongoing sponsorships, residencies, and artist showcases
Establishes Mothership as a permanent creative force in the city

COMMUNITY CONNECTION

Brings art beyond gallery walls — accessible & interactive
Builds lasting local relationships + regional visibility

MISSION ALIGNMENT

The Waterfront flows with connection & renewal —
The Mothership channels that same current through art & light.
Together, they create a year-round cultural pulse.



✦ **CULTURAL & EVENT OPPORTUNITIES** ✦

LOUISVILLE SLUGGER MUSEUM

STRATEGIC ADVANTAGE

The Mothership Gallery and SAFE are developing a collaborative partnership with the Louisville Slugger Museum and the Louisville Bats to create an interactive tourism loop that celebrates the best of Louisville creativity.

Visitors who tour the Slugger Museum will be invited to swing by our waterfront campus at 1201 River Road to customize their bats in our Spectral Hydra-Dip Studio, where guests can dye-stain or color-wash their new Slugger with vibrant, Louisville-made patterns.

This partnership also lays the groundwork for future light-up bats and illuminated baseballs designed for night games at Louisville Bats Stadium—blending sports, art, and city pride into one unforgettable experience. Together, we aim to increase cross-venue circulation, boost local tourism, and showcase the many locally crafted products and creative technologies that define Louisville's cultural future.



SAFE

★ THE LEGACY SAFE IS CREATING ★

BUILDING THE WORLD'S FIRST SPECTRAL ART MOVEMENT — AND EMPOWERING THE ARTISTS WHO WILL DEFINE IT



WE ARE PIONEERING A NEW ARTISTIC MEDIUM — **SPECTRAL ART** — WHERE LIGHT, COLOR, AND TECHNOLOGY CONVERGE, CREATING A NEW CLASS ARTISTS BORN FOR THE FUTURE.

Our patented **Spectral Frames** become a new asset type — authenticated on the blockchain, transparently valued through public sales, and capable of establishing their own

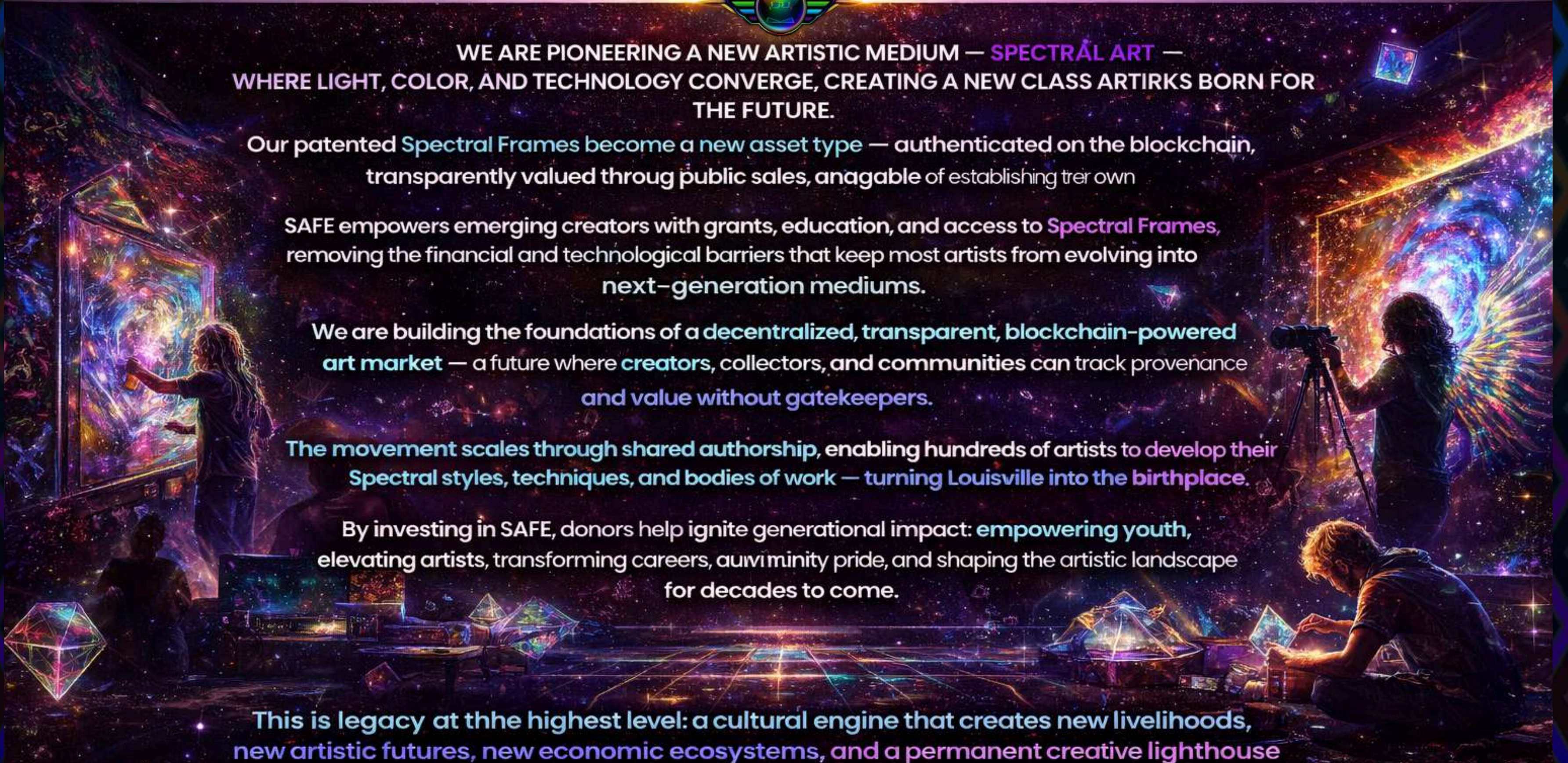
SAFE empowers emerging creators with grants, education, and access to **Spectral Frames**, removing the financial and technological barriers that keep most artists from evolving into next-generation mediums.

We are building the foundations of a decentralized, transparent, blockchain-powered **art market** — a future where **creators**, collectors, and communities can track provenance and value without gatekeepers.

The movement scales through shared authorship, enabling hundreds of artists to develop their **Spectral styles, techniques, and bodies of work** — turning Louisville into the **birthplace**.

By investing in SAFE, donors help ignite generational impact: **empowering youth**, elevating artists, transforming careers, and community pride, and shaping the artistic landscape for decades to come.

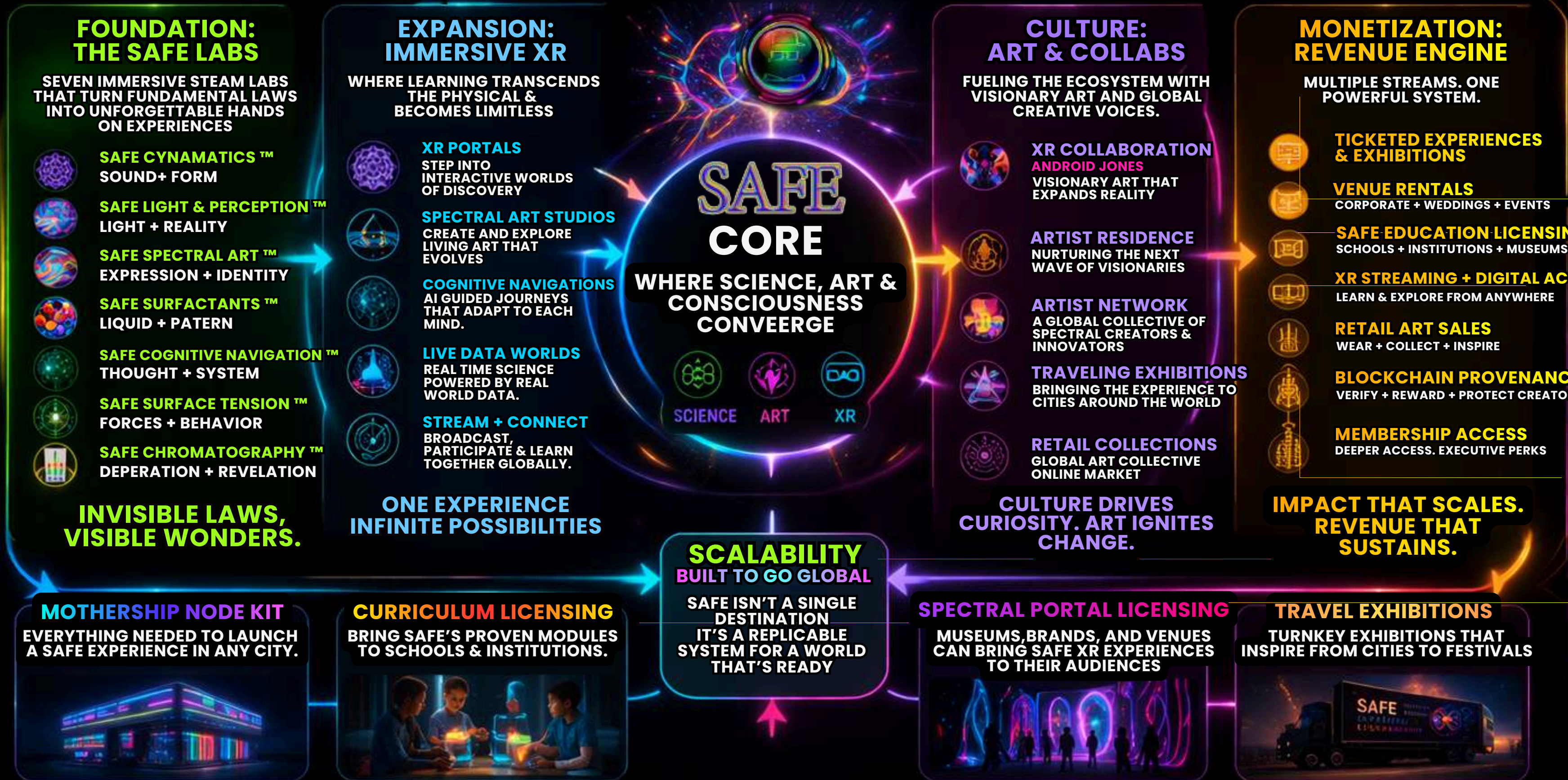
This is legacy at the highest level: a cultural engine that creates new livelihoods, new artistic futures, new economic ecosystems, and a **permanent creative lighthouse**



THE SAFE ECOSYSTEM ENGINE

EDUCATION. EXPERIENCE. EXPRESSION. ECONOMY. ALL CONNECTED. ALL SCALABLE.

A SEAMLESS BRIDGE FROM HANDS-ON SCIENCE TO IMMERSIVE WORLDS, POWERED BY ART & BUILT FOR GLOBAL IMPACT.



THE RIPPLE EFFECT

CHANGING MINDS. TRANSFORMING CITIES. INSPIRING GENERATIONS.



STUDENTS IGNITED
SPARK LIFELONG
CURIOSITY



COMMUNITIES EMPOWERED
CREATE JOBS AND
CULTURAL GROWTH



PARTNERS INSPIRED
BUILD THE FUTURE
TOGETHER



THE WORLD ELEVATED
SCIENCE, ART &
CONSCIOUSNESS
UNITED



**SAFE IS MORE THAN A SYSTEM.
IT'S A MOVEMENT ENGINE.**

**SCIENCE BUILDS THE FOUNDATION. ART CREATES THE EXPERIENCE.
XR EXPANDS THE WORLD.SAFE TURNS IT INTO A LEGACY.**

FROM MUSEUM. TO MOTHERSHIP.

WE'RE BUILDING THE NEXT EVOLUTION OF EXPERIENTIAL LEARNING + ENTERTAINMENT.

THE OLD MODEL
CHILDREN'S MUSEUMS
(TRADITIONAL)



- AUDIENCE**
PRIMARILY CHILDREN & FAMILIES
- REACH**
LOCAL, LIMITED BY GEOGRAPHY
- EXPERIENCE**
HANDS-ON EXHIBITS, STATIC OVER TIME
- REVENUE MODEL**
ADMISSIONS, MEMBERSHIPS, DONATIONS
- AVERAGE REVENUE**
\$1M - \$10M PER YEAR
- GROWTH POTENTIAL**
LIMITED BY LOCATION & CAPACITY
- DEPENDENCY**
HEAVILY RELIANT ON DONATIONS
-47% REVENUE ON AVERAGE

**PROVEN DEMAND
HOWEVER...
LIMITED MODEL**

 **500+**
**CHILDREN'S
MUSEUMS
IN THE U.S.**

 **\$800M+**
**COMBINED
REVENUE
ANNUALLY**


 **STEADY
CATEGORY.
READY FOR
EVOLUTION**

**...TIME FOR
AN UPGRADE**



SAFE™
THE NEXT GENERATION EXPERIENCE
IMMERSIVE. SCALABLE. LIMITLESS.



 **AUDIENCE**
ALL AGES. CREATORS. INNOVATORS. DREAMERS.

 **REACH**
GLOBAL VIA PHYSICAL + XR EXPERIENCES

 **EXPERIENCE**
IMMERSIVE WORLDS THAT EVOLVE. EVERY TIME.

 **REVENUE MODEL**
DIVERSE STREAMS. RECURRING BY DESIGN.

 **SCALABLE REVENUE**
\$10M+ PER FLAGSHIP LOCATION
+ GLOBAL XR & LICENSING UPSIDE

 **GROWTH POTENTIAL**
UNLIMITED. NEW LOCATIONS, NEW WORLDS,
NEW AUDIENCES.

 **STABILITY**
BUILT ON RECURRING REVENUE:
MEMBERSHIPS, LICENSING, XR SUBSCRIPTIONS

**RECURRING
REVENUE
ENGINE**

 **MEMBERSHIPS**
PEOPLE RETURN
VALUE COMPOUNDS

 **INSTITUTIONS
ADOPT.
REVENUE SCALES.**

 **XR SUBSCRIPTIONS**
GLOBAL ACCESS
MONTHLY VALUE



**GREAT FOR A DAY.
BUILT FOR THE COMMUNITY**

**BUILT FOR A MOVEMENT.
DESIGNED FOR THE WORLD.**

**A GLOBAL ECOSYSTEM.
ENDLESS POSSIBILITIES.**

CHILDREN'S MUSEUMS VALIDATED THE CATEGORY. SAFE EVOLVES IT.

SAFE™ SCIENCE FOUNDATION

WHERE FUNDAMENTAL SCIENCE BECOMES TRANSFORMATIVE EXPERIENCES

WE TRANSLATE THE
LAWS OF REALITY
INTO EXPERIENCE

AT ITS CORE SAFE
TRANSFORMS COMPLEX
SCIENTIFIC PRINCIPLES INTO
IMMERSIVE, HANDS-ON
LEARNING SYSTEMS THAT
BRIDGE PHYSICS, CHEMISTRY,
PERCEPTION & CREATIVE
EXPRESSION.

OUR COURSES SPARK
CURIOSITY, BUILD CRITICAL
THINKING & EMPOWER THE
NEXT GENERATION OF
INNOVATORS,
ARTISTS &
VISIONARIES.



FREQUENCY

EXPLORE
VIBRATIONAL
PATTERNS THAT
SHAPE EVERYTHING
WE HEAR, FEEL &
CREATE



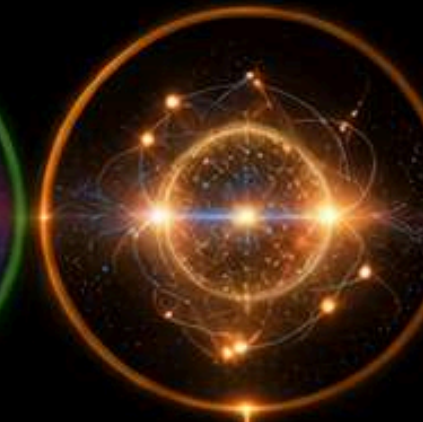
WAVELENGTH

UNDERSTAND THE
INVISIBLE
SPECTRUM &
HOW LIGHT
CARRIES
INFORMATION



COLOR BEHAVIOR

DISCOVER HOW
LIGHT PIGMENTS
& PERCEPTION
INTERACT TO
CREATE
EMOTION &
MEANING



PARTICLE INTERACTION

INVESTIGATE
THE BUILDING
BLOCKS OF
MATTER & HOW
TINY PARTICLES
CREATE BIG
POSSIBILITIES



SOUND & HARMONICS

EXPERIMENT
WITH WAVES,
RESONANCE &
HARMONY TO
SHAPE SOUND
AND INFLUENCE
SYSTEMS.

SCIENCE ISN'T JUST SOMETHING WE STUDY. IT'S SOMETHING WE EXPERIENCE.



CURIOSITY IGNITED. MINDS EMPOWERED. FUTURES TRANSFORMED.

SAFE™ MODULE ECOSYSTEM

SEVEN IMMERSIVE LABS. ONE INTEGRATED LEARNING SYSTEM.



SAFE CYMATICS™

GENERATE FREQUENCIES
OBSERVE REAL-TIME
PATTERN FORMATIONS.
EXPLORE VIBRATION,
RESONANCE & STRUCTURE.

SOUND REVEALS HIDDEN ORDER.



SAFE LIGHT + PERCEPTION™

REFRACTION, REFLECTION
& COLOR PERCEPTION
EXPERIMENTS. IMMERSIVE
LIGHT ENVIRONMENTS.

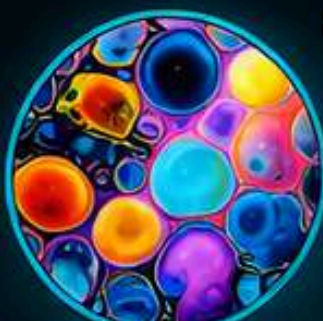
LIGHT SHAPES WHAT WE SEE



SAFE SPECTRAL ART™

CREATE RESPONSIVE
LIVING ART. EXPLORES LIGHT,
COLOR, MATERIALS, AND
PERSONAL & COLLABORATIVE
EXPRESSION.

CREATION REVEALS IDENTITY



SAFE SURFACTANTS™

EXPERIMENT WITH OILS, WATER
PIGMENTS + SURFACTANTS.
WATCH CHEMICAL
INTERACTIONS CREATE
DYNAMIC PATTERNS.
EXPLORE FLUID MOTION &
DESIGN.

FLUID SYSTEMS CREATE LIVING PATTERNS

SAFE

SPECTRAL ART
FOUNDATION
FOR EDUCATION



SAFE COGNITIVE NAVIGATION™

LEARN HOW TO THINK WITH AI.
PRACTICE PATTERN
RECOGNITION. BUILD
KNOWLEDGE MAPS.
DEVELOP FUTURE READY SKILLS

THOUGHT MAPS THE WORLD WE BUILD



SAFE SURFACE TENSIONS™

EXPLORE COHESION,
ADHESION
& FLUID BEHAVIOR.
OBSERVE DROPLETS, FILMS &
BOUNDARIES.
SEE HOW SMALL FORCES
CREATE BIG EFFECTS.

INVISIBLE FORCES HOLD THE WORLD TOGETHER.



SAFE CHROMATOGRAPHY™

SEPARATE PIGMENTS &
MATERIALS. WATCH COLOR
COMPONENTS TRAVEL &
REVEAL THEMSELVES.
CONNECT CHEMISTRY W/
VISUAL DISCOVERY.

SEPERATION REVEALS WHAT'S WITHIN

PHYSICS. CHEMISTRY. PERCEPTION.
CREATIVITY. COGNITION.

EACH SAFE MODULE STANDS STRONG ON
IT'S OWN YET TOGETHER THEY FORM A
POWERFUL, REPEATABLE ECOSYSTEM
FOR EDUCATION, EXHIBITIONS, AND
TRANSFORMATIONAL EXPERIENCES.

EXPLORE. EXPERIENCE. EVOLVE.

MICRODOSE VR

WHERE ART, TECHNOLOGY, AND CONSCIOUSNESS COLLIDE



IMMERSIVE ART

Step into living, breathing worlds where art comes alive through light and motion.



REAL-TIME CREATION

Watch as artists paint with light particles in real time, turning creativity into experience.



SHARED WONDER

A multisensory journey that connects people, sparks emotion, and leaves a lasting impression.

Powered by **ANDROID JONES'S** proprietary particle-emission technology, MICRODOSE VR delivers a *cutting-edge experience* that blends art, flow, and interactivity—*redefining how the world experiences digital art.*



BUILT FOR MOBILE VR



PARTICLE ARTISTRY
Paint with light.
Powered by particles.



MOBILE VR ACCESS
Built for Android.
Anywhere, anytime.



EMOTIONAL CONNECTION
Art that moves you.
Together.



THE FUTURE OF EXPERIENCE
Where innovation meets imagination.

MICRODOSE VR ISN'T JUST SEEN. IT'S **FELT**. IT'S **SHARED**. IT'S **REMEMBERED**.

THE IMMERSIVE EXPERIENCE LAYER

WHERE SCIENCE, ART, AND CONSCIOUSNESS CONVERGE THROUGH XR

Building on the SAFE Science Foundation, we create **mind-expanding worlds** that make learning unforgettable. Through XR, real-time data, and visionary art, we turn **perception** into a **portal**—and every experience into **transformation**.



XR PORTALS

Step into stunning, interactive worlds where science comes alive. Multi-sensory, fully immersive, endlessly memorable.



SPECTRAL ART STUDIOS

Create with light, color, and data. To each learner, learners co-create living art that evolves with movement and sound.



COGNITIVE NAVIGATION

AI-powered systems transform and adapt to each learner, guiding attention, memory, and insight through personalized journeys.



LIVE DATA WORLDS

Real-time data transforms into immersive environments. From sound waves to solar flares—see the unseen.



STREAM & CONNECT

Experiences broadcast globally. Join live. Be present. Interact. Be part of a planetary classroom classroom without walls.



ANDROID JONES COLLABORATION

VISIONARY ART. EXPANDED REALITY. LIMITLESS POSSIBILITIES.

Partnering with psychedelic artist & VR pioneer Android Jones to co-create mind-bending XR environments that blur the boundaries between art, science, and consciousness.

HIS ART. OUR MISSION. **YOUR PORTAL TO THE EXTRAORDINARY.**



POWERED BY IMMERSION

- VR & AR EXPERIENCES
- SPATIAL AUDIO
- REAL-TIME RENDERING
- HAPTIC FEEDBACK
- GLOBAL STREAMING

SCIENCE GIVES US THE **TOOLS**. ART GIVES US **VISION**. XR GIVES US **TRANSCENDENCE**. TOGETHER, WE CREATE WORLDS THAT CHANGE LIVES.

INVESTMENT
OPPORTUNITY



SAFE

INVESTOR SUMMARY

OUR VISION

Building the global platform for **Spectral Art** – a new programmable physical art medium

WHAT WE ENABLE

- Live exhibitions, residencies, and cultural festivals
- XRPL-backed collectible physical assets
- Scalable creator monetization + institutional adoption

MARKET OPORTUNITY

Positioned at the intersection of:

- Art
- Experiential entertainment
- Creative technology
- Digital ownership & provenance

OUR ROLE

SAFE serves as the **cultural and distribution** engine, onboarding artists, activating audiences, and scaling adoption globally

BOTTOM LINE

➔ We are establishing Spectral Art as a new category and building the platform that defines it.

INVESTMENT OVERVIEW & CAPITAL STRUCTURE

BUILDING THE WORLD'S FIRST IMMERSIVE CULTURAL INFRASTRUCTURE & SPECTRAL ART ECOSYSTEM



CAPITAL ASK: \$8.2M TOTAL

\$7.1M

3-YEAR OPERATIONAL



\$1.09M

INITIAL BUILDOUT

SAFE IS SEEKING ALIGNED INVESTMENT PARTNERS TO LAUNCH THE FIRST MOTHERSHIP FLAGSHIP LOCATION IN LOUISVILLE, KY A-FIRST-OF-ITS-KIND IMMERSIVE INFRASTRUCTURE AND SPECTRAL ART ECOSYSTEM.

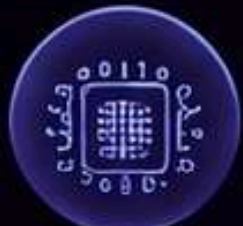
This round establishes the **physical + digital foundation** layer for scalable expansion.

CAPITAL DEPLOYMENT STRATEGY



1 BUILDOUT & PHYSICAL INFRASTRUCTURE

- Property acquisition / lease + buildout
- Immersive installations + fabrication
- Rooftop + experiential environments



2 TECHNOLOGY & DIGITAL LAYER (SAFE BACKBONE)

- XRPL integration + provenance system
- Digital ownership + asset to skill



3 LAUNCH & MARKET ACTIVATION

- Grand opening campaign
- Brand partnerships + activations
- Strategic event programming



INVESTOR PARTICIPATION

- Equity stake in flagship Mothership
- Participation in future Mothership locations
- Optional participation in Spectral Art (digital layer)



PROJECTIONS & RETURN PROFILE



REVENUE RAMP:

- Years 1–3 stabilization



GROWTH UPSIDE:

- Location replication
- Licensing model
- Digital asset appreciation



LONG-TERM VALUE CREATION:

- Brand equity
- Cultural positioning
- IP ownership

IMPACT:

3,200+ STUDENTS EDUCATED / YEAR

FOUNDING PARTNERS & STRATEGIC ALIGNMENT

WE ARE BUILDING THE MOTHERSHIP AS A CULTURAL & EXPERIENTIAL LANDMARK - AND INVITING A SELECT GROUP OF PARTNERS TO HELP SHAPE ITS FOUNDATION.



WHO WE'RE ALIGNING WITH

- ★ VISIONARY INVESTERS & STRATEGIC PARTNERS
- 🏛️ CULTURAL LEADERS & BRAND COLLABORATORS
- ✍️ ARTISTS, TECHNOLOGISTS, AND INSTITUTIONS



WHAT YOU GAIN

- 💎 **EARLY POSITIONING**
A CATEGORY-DEFINING PLATFORM
- 👁️ **VISIBILITY**
WITHIN A HIGH-IMPACT CULTURAL LANDMARK
- 🌐 **INTEGRATION**
INTO A SCALABLE GLOBAL ECOSYSTEM
- 💰 **REVENUE PARTICIPATION**
IN LONG TERM GROWTH OPPORTUNITIES



HOW WE COLLABORATE

- 🧩 CAPITAL, PARTNERSHIPS, OR STRATEGIC RESOURCES
- 📌 CO-BRANDED ACTIVATIONS & INTEGRATIONS
- 🔄 LONG TERM ALIGNMENT IN GROWTH & EXPANSION

FOUNDING PARTNERS DON'T JUST SUPPORT THE VISION
THEY HELP DEFINE IT.

✨ **CULTURE**
WE ELEVATE
CREATIVITY

❤️ **COMMUNITY**
WE CREATE
BELONGING

🔮 **INNOVATION**
WE PUSH
BOUNDARIES

∞ **LEGACY**
WE BUILD
WHAT LASTS

DEVELOPMENT TIMELINE

MOTHERSHIP FLAGSHIP + SAFE ECOSYSTEM



1

PHASE 1: PRE-DEVELOPMENT & CAPITALIZATION

Foundation + Alignment

- Finalize site selection + lease/acquisition
- Secure anchor investors + strategic partners
- Complete architectural + experiential design plans
- Begin municipal approvals + permitting process
- Lock in initial brand + corporate sponsors
- Build core leadership + advisory team
- 👤 **Outcome:** Fully approved, funded, and designed project ready to build

0-3 MONTHS

SECURE & DESIGN

2

PHASE 2: DESIGN & INFRASTRUCTURE BUILD

Physical + Digital Construction

- Begin buildout of physical space
- Fabrication of Spectral Art installations + environments
- Develop SAFE digital backbone (XRPL, ownership systems)
- Install lighting, sound, and immersive tech systems
- Develop content capture + streaming infrastructure
- Initiate early marketing + teaser campaigns
- 👤 **Outcome:** Core infrastructure completed + early audience awareness building

3-9 MONTHS

BUILD & DEVELOP

3

PHASE 3: PARTNERSHIPS & PROGRAM DEVELOPMENT

Ecosystem Activation

- Finalize brand partnerships + sponsorship deals
- Secure artists, performers, residency talent
- Build SAFE curriculum + education programming
- Establish university + institutional partnerships
- Program launch events + first 90 days of experiences
- 👤 **Outcome:** Fully programmed venue with aligned partners and revenue channels

6-10 MONTHS

PARTNER & PROGRAM

DEVELOPMENT TIMELINE

MOTHERSHIP FLAGSHIP + SAFE ECOSYSTEM



THE FIRST SPECTRAL FLAGSHIP & GLOBAL MODEL

CAPITAL TO PROVE. PLATFORM TO SCALE. FUTURE TO OWN.



ANNUAL OPERATING EXPENSES

WE RUN A FULL-SPECTRUM ECOSYSTEM THAT POWERS ARTISTS, EDUCATORS, STUDENTS, AND THE COMMUNITY.

~\$2.35M / YEAR

TO RUN OUR FULL ECOSYSTEM

COVERS EVERYTHING THAT KEEPS THE FLAGSHIP THRIVING:



ARTISTS CREATION

Artist residencies, production support, and creative development.



EDUCATION & WORKSHOPS

Hands-on programs that equip the next generation with future-ready skills.



EVENTS & PROGRAMS

Live events, talks, exhibitions, and community experiences.



OPERATION & INFRASTRUCTURE

Core operations, facility management, technology, and day-to-day running.



COMMUNITY & OUTREACH

Local partnerships, access programs, and cultural engagement.

EVERY DOLLAR FUELS CREATIVITY, INSPIRATION & OPPORTUNITY

TOTAL FUNDING ASK

\$8.2M

3-YEAR RUNWAY TO LAUNCH, OPERATE, AND SCALE



BUILD OUT COSTS \$1.09M



3 YEAR OPERATION

\$7.11M

WHAT THIS CAPITAL UNLOCKS



3,200 KIDS / YEAR

educated through immersive art, technology, and innovation programs that open doors and change lives.



A FLAGSHIP CULTURAL DESTINATION

where art, technology, and community converge to inspire, collaborate, and create.



A CONTINUOUS REVENUE ENGINE

driven by art drops, events, licensing, digital experiences, and ecosystem growth.



A TOKENIZED ART + XRPL ECOSYSTEM

powering ownership, liquidity, and global access to a new class of creative assets.



THE BLUEPRINT FOR GLOBAL EXPANSION

replicable nodes. infinite impact. A network of creative hubs in cities worldwide.



FLAGSHIP

PROVE THE MODEL

Our first Spectral Art Mothership sets the standard for what's possible.



SCALE

REPLICABLE NODES IN KEY CITIES

Each node amplifies culture, liquidity, and economic opportunity.



NETWORK

A GLOBAL CREATIVE ECONOMY

Connected by art, technology, and shared ownership.

THIS ISN'T JUST A VENUE. IT'S THE INFRASTRUCTURE FOR A NEW ASSET CLASS.

OPERATING EXPENSE OVERVIEW

Our primary investment is talent – the human engine that transforms infrastructure into unforgettable experiences.

WHERE THE MONEY GOES

1 TALENT & EXPERIENCE DELIVERY

- Performers, artists, facilitators
- Experience design & execution
- Guest engagement + retention

2 PRODUCTION & OPERATIONS

- Venue operations & staffing
- Technical systems + installation support
- Event execution logistics

3 CREATIVE DEVELOPMENT

- New experience creation
- Spectral art + programming innovation

WHY IT MATTERS

✓ Core driver of differentiation and repeat attendance

✓ Ensures seamless, scalable delivery

✓ Ensures consistent, high-quality experiences

✓ Keeps the platform fresh and culturally relevant

✓ Adaptable and efficient evolution as we scale

This structure prioritizes high-impact talent while maintaining operational efficiency – allowing us to scale experiences without inflating overhead.

RISK MITIGATION STRATEGY

INVESTOR CONFIDENCE FRAMEWORK

A CAPITAL STRUCTURE & OPERATING MODEL ENGINEERED TO MINIMIZE DOWNSIDE RISK WHILE MAXIMIZING SCALABLE RETURN POTENTIAL.



1



PHASED CAPITAL DEPLOYMENT

CAPITAL RELEASED IN STAGES TIED TO PROGRESS

EACH PHASE TIED TO CLEAR, MEASURABLE OUTCOMES

REAL TIME MARKET VALIDATION


BUILT IN STRATEGIC FLEXIBILITY

CAPITAL EFFICIENCY & EXTENDED RUNWAY

STRONGER INVESTOR CONFIDENCE & OPTIONALITY

RESULT: REDUCED UPFRONT EXPOSURE + CONTROLLED EXECUTION RISK

2



DIVERSIFIED REVENUE

MULTIPLE INCOME STREAMS = NO SINGLE POINT OF FAILURE

TICKETED EXPERIENCES & IMMERSIVE EVENTS

PRIVATE RENTALS

EDUCATION (SAFE PROGRAMS + LICENSING)

XR / STREAMING / DIGITAL ACCESS

RETAIL, MERCH + ART SALES

RESULT: STABILIZED CASH FLOW ACROSS ECONOMIC CYCLES

3



HYBRID PHYSICAL + DIGITAL MODEL

REVENUE BEYOND PHYSICAL CAPACITY

XR + LIVESTREAMS UNLOCK GLOBAL AUDIENCE

DIGITAL OWNERSHIP CREATES LONG TERM MONETIZATION

CONTENT CAPTURE TURNS EVENTS INTO SCALABLE ASSETS

RESULTS: PROTECTION AGAINST LOCATION BASED LIMITATIONS

4



CAPITAL EFFICIENCY BY DESIGN

HIGH IMPACT WITHOUT OVERBUILD

REPLACES MULTIPLE TRADITIONAL COST CENTERS (STAGING, ENTERTAINMENT, DECOR, TECHNOLOGY)

LEAN OPERATIONAL MODEL WITH HIGH PER-GUEST YIELD

FASTER SET UP, LOWER STAFFING REQUIREMENTS

RESULTS: HIGHER MARGINS + FASTER PATH TO PROFITABILITY

5



BUILT IN CONTINGENCY STRUCTURE

PREPARED FOR VOLATILITY


% RESERVE ALLOCATED ACROSS ALL CATEGORIES

FLEXIBLE BUDGET REALLOCATION BASED ON PERFORMANCE

CONSERVATIVE FORECASTING ASSUMPTIONS

RESULT: SHOCK ABSORPTION + OPERATIONAL RESILIENCE

6



SCALABLE + REPLICABLE SYSTEM

NOT A ONE OFF VENUE- A DEPLOYABLE MODEL

MOTHERSHIP NODE KIT™ ENABLES EXPANSION

MODULAR BUILD ALLOWS PHASED ROLLOUT

LICENSING + PARTNERSHIPS REDUCE CAPITAL BURDEN FOR SCALING

RESULTS: GOWTH WITHOUT EXPONENTIAL RISK

7



STRATEGIC POSITIONING IN GROWING MARKETS

ALIGNED WITH MACRO TAILWINDS.

EXPERIENCE ECONOMY

IMMERSIVE ENTERTAINMENT

EDTECH + STEAM LEARNING

DIGITAL OWNERSHIP + PROVENANCE

RESULTS: RIDING GROWTH CURVES, NOT FIGHTING THEM.

CALCULATED RISKS. CONTROLLED EXECUTION. COMPOUNDED RETURNS.



INVESTOR PROTECTION
DISCIPLINED USE OF CAPITAL WITH BUILT-IN SAFEGUARDS

OPERATIONAL RESILIENCE
A FLEXIBLE MODEL BUILT ADOPT AND THRIVE

SCALABLE IMPACT
A FOUNDATION DESIGNED TO GROW INTO A GLOBAL MOVEMENT



SCALING

PHASED CAPITAL DEPLOYMENT

HOW \$13M FUELS A LOW-RISK PATH TO GLOBAL SCALE

CAPITAL RELEASED IN STAGES. MILESTONES UNLOCK VALUE. RISK DECREASES OVER TIME.

	 PHASE 1 VALIDATE & LAUNCH <i>Establish the Foundation. Prove Demand.</i>	 PHASE 2 BUILD & SCALE <i>Expand Offering. Grow Revenue.</i>	 PHASE 3 REPLICATE & GLOBALIZE <i>Multiply the Model. Expand Globally.</i>	THE RESULT
 CAPITAL DEPLOYMENT	\$2.6M – \$3.9M	\$5.2M – \$6.5M	\$2.6M – \$3.9M	 REDUCED RISK Capital released only when milestones are achieved.
 % OF TOTAL	 20–30%	 40–50%	 20–30%	 MAXIMIZED RETURNS Revenue begins early and compounds with each phase.
 FOCUS	Prove demand, generate early revenue, and establish a lasting presence.	Scale core revenue streams, deepen community impact, and increase operational efficiency.	Replicate the proven model across cities and channels for exponential growth:	 STRATEGIC FLEXIBILITY Adapt, accelerate, or expand based on real-world data.
 KEY USES	<ul style="list-style-type: none"> Venue acquisition & initial build-out Portal installations & core tech Content & brand activations Lean F&B + retail setup Marketing & community launch 	<ul style="list-style-type: none"> Immersive environment build-out XR + SAFE education platform Live events & strategic partnerships Operational scaling & team growth Technology & infrastructure expansion 	<ul style="list-style-type: none"> Node kits & licensing infrastructure Traveling exhibits & pop-up experiences Multi-city + global rollout Platform & network technology Strategic partnerships & M&A 	
 MILESTONE TRIGGERS	<ul style="list-style-type: none"> Venue Secured Initial Build Complete First Events Generate Revenue Audience Traction Validated 	<ul style="list-style-type: none"> Sustained Monthly Revenue Targets High Engagement & Repeat Attendance SAFE Education Program Live Operational Systems Optimized 	<ul style="list-style-type: none"> Replication Playbook Proven First New City/Node Launch Licensing Revenue Live Strong Unit Economics Confirmed 	
 REVENUE OUTCOME	Early Revenue & Audience Data 	High Value & Diversified Revenue Streams 	Scalable & Recurring Revenue Network 	

HIGHER RISK
HIGHER UNCERTAINTY
 New market, new build, unproven demand.

MODERATE RISK
VALIDATING & SCALING
 Proven traction, growing revenue, improving efficiency

LOWER RISK
PROVEN & SCALING
 Proven model, recurring revenue, global expansion

LONG TERM SYNERGY MODEL

FROM SINGLE ACTIVATION → PORTFOLIO-WIDE CULTURAL INFRASTRUCTURE

DEVELOPERS DON'T JUST FUND A VENUE—
THEY GAIN A REPEATABLE CULTURAL MODULE
THAT CAN BE DEPLOYED ACROSS PORTFOLIOS:



WATERFRONT PROJECTS

Activate prime destination value



ARTS DISTRICTS

Anchor culture, drive foot traffic



MIXED-USE REDEVELOPMENTS

Create 24/7 cultural gravity



TRANSIT-ORIENTED DEVELOPMENTS

Turn connectivity into community

EACH SITE BECOMES ANOTHER NODE IN
THE **MOTHERSHIP CONSTELLATION**



STRATEGIC OUTCOME



REDUCED RISK FOR FOR DEVELOPERS

Built-in cultural
demand generator



MAXIMIZED VALUE FBF FOR DEVELOPERS

Higher NOI, stronger
asset appreciation



AS SUSTAINABLE GROWTH FOR BOTH

Recurring revenue meets
long-term asset value



COMMUNITIES BUILT TO LAST

Culture that creates identity,
pride, and permanence



PORTFOLIO-WIDE IMPACT MULTI-CITY ADVANTAGE

A scalable model that compounds
across markets

BY PARTNERING WITH DEVELOPERS AS CO-CREATORS RATHER THAN LANDLORDS, MOTHERSHIP POSITIONS ITSELF
AS A **PLUG + PLAY CULTURAL ENGINE** THAT PERMANENTLY ELEVATES VALUE, IDENTITY, AND ECONOMIC
PERFORMANCE OF REAL ESTATE PORTFOLIOS ACROSS CITIES.

COMMUNITY INTEGRATION PILLARS

A REPEATABLE **LOCAL-TO-REVENUE ENGINE** IN EVERY CITY

SIX PILLARS. ONE SYSTEM. COMPOUNDING IMPACT. RECURRING REVENUE.

PILLAR

LOCAL IMPACT

REVENUE + GROWTH



**YOUTH EDUCATION
+ SCHOOLS**

- Free & subsidized **Spectral Art** programs, STEAM workshops, SAFE classroom kits

- **Recurring education contracts**, grants, curriculum licensing, sponsorships



**LOCAL ARTISTS
SPONSORSHIPS**

- **Residency programs**, community gallery exposure

- **Licensing, retail collaborations**, touring shows, brand partnerships



**CITY BEAUTIFICATION
PROJECTS**

- Public portal installations, LED murals, Lemurals, **cultural landmarks**

- **Municipal partnerships**, public art funding, long-term contracts



**CULTURAL FESTIVALS
+ TOURISM**

- Festival-adjacent programming, cross-promotions, **visitor activation**

- **Ticket sales**, tourism marketing grants, hotel & travel partnerships



**WELLNESS ACCESS
INITIATIVES**

- Free or sliding-scale sound/light therapy hours, **mental wellness access**

- **Corporate wellness partnerships**, health grants, branded programming



ECONOMIC INCLUSION

- Vendor incubator booths, minority-owned **business pop-ups**

- **Retail revenue share**, brand collaborations, vendor fees

EACH PILLAR IS A **SCALABLE REVENUE CHANNEL** DEPLOYABLE ACROSS EVERY MOTHERSHIP LOCATION.

BY EMBEDDING ITSELF INTO THE EDUCATIONAL, CULTURAL, AND ECONOMIC FABRIC OF EACH CITY, MOTHERSHIP BECOMES A SELF-REINFORCING SYSTEM — WHERE COMMUNITY IMPACT FUELS REVENUE GROWTH, AND REVENUE GROWTH FUNDS DEEPER COMMUNITY TRANSFORMATION.



PARTNERSHIP STRUCTURE

A CAPITAL-EFFICIENT, ALIGNED MODEL FOR RAPID MULTI-CITY EXPANSION



CAPITAL & INFRASTRUCTURE (DEVELOPER)

PROVIDING THE PHYSICAL & REGULATORY FOUNDATION

- INFRASTRUCTURE**
 - Long-term lease / build-to-suit space
- REGULATORY**
 - Tenant improvement allowances
 - Zoning & municipal alignment
- CAPITAL**
 - Shared marketing budgets
 - Capital participation (optional)

ALIGNED VISIONS. SHARED UPSIDE.

DEMAND & CULTURAL ENGINE (SAFE)

CREATING DEMAND, CULTURE & RECURRING REVENUE

- DEMAND GENERATION**
 - Flagship immersive cultural tenant
- PROGRAMMING**
 - Portal infrastructure & programming
 - City-level cultural partnerships
- REVENUE ENGINE**
 - National brand halo + tourism traffic
 - Revenue participation + naming rights

THE OUTCOME

- REDUCED RISK FOR SAFE
- MAXIMIZED VALUE FOR DEVELOPERS
- SUSTAINABLE GROWTH FOR BOTH

DEVELOPER FUNDS INFRASTRUCTURE → SAFE DRIVES DEMAND → SHARED UPSIDE FOR BOTH

PATHWAYS TO SCALABLE EXPANSION

AI-DRIVEN TERRITORY MAPPING, INVENTORY FORECASTING, AND STRATEGIC OUTREACH



PHASE I The Louisville Prime (Years 1–2)

- Prove fully-functional flagship
- All revenue channels operational
- SAFE curriculum piloted

— CREATES A —
MASTER NODE

PHASE II Replicable Module Design (Years 2–3)

- Blueprinting Mothership Node Kit™
- Portal gallery / SAFE classroom
- Revenue engine / governance module

BECOMES A
MASTER MODULE

PHASE III Regional Constellations (Years 3–5)

- Satellite nodes in driving distance
- 3–5 licensed Motherships
- Royalties + SAFE education rollout

BECOMES A
REPLICABLE MODULE

PHASE IV Interstate Chain of Light (Years 5–8)

- 15–25 Motherships
- Waterfront + arts hubs
- Infrastructure-poor regions
- Touring artists, collective narratives

FORMS A NATIONAL
NETWORK

PHASE V Global Federation (Years 8–12)

- Motherships in Europe, Japan, South America
- Decentralized yet soul-preserving
- Cultural trust + IP safety
- Provenance across borders

CREATES A GLOBAL
CULTURAL GRID

THIS IS THE LONG-RANGE FLIGHT PLAN- HOW MOTHERSHIP BECOMES A CHAIN OF CULTURAL STARPORTS.

XR SCALE ENGINE

THE MOTHERSHIP DOESN'T END AT THE DOOR—
IT SCALES INFINITELY ACROSS DIGITAL WORLDS.



WHAT THIS UNLOCKS



INFINITE EXPERIENCE CAPACITY
Not limited by physical space.



GLOBAL DISTRIBUTION
Audiences access from anywhere.



RECURRING DIGITAL REVENUE
Subscriptions, tickets, and archives.

REVENUE STREAMS



XR EXPERIENCE
PASSES



VIRTUAL EVENT
TICKETS



SUBSCRIPTION
ACCESS



DIGITAL
COLLECTIBLES
& ASSETS



B2B XR
LICENSING



XR IS HOW THE MOTHERSHIP SCALES BEYOND LOCATION—
TURNING A VENUE INTO A GLOBAL PLATFORM.



IMMERSIVE WORLDS

Users step inside
the experience.



REAL-TIME CREATION

Guests become active
participants.



GLOBAL NETWORK EFFECT

Shared creation across
locations.



DEVICE-AGNOSTIC ACCESS

Web, mobile, VR.

ONE EXPERIENCE. LIMITLESS WORLDS. GLOBAL IMPACT.

CONTRIBUTION
OPPORTUNITY

THE MOTHERSHIP CAPITAL STACK

A TIERED PARTICIPATION MODEL DESIGNED TO FUND AND SCALE A NEW CATEGORY OF CULTURAL INFRASTRUCTURE.

3-YEAR GOAL

\$8.14M

TO BUILD THE FOUNDATION

5-YEAR GOAL

\$12.84M

TO IGNITE THE EXPANSION

EACH TIER DIRECTLY FUELS THE CREATION OF IMMERSIVE EXPERIENCES, CUTTING-EDGE EDUCATION, AND GLOBAL ACCESS FOR LOUISVILLE'S YOUTH - WHILE UNLOCKING LONG TERM VALUE ACROSS A MULTI-REVENUE ECOSYSTEM SPANNING EXPERIENCES, LICENSING, XR & EDUCATION



9,600+

YOUTH IMPACTED THROUGH SPECTRAL SCIENCE



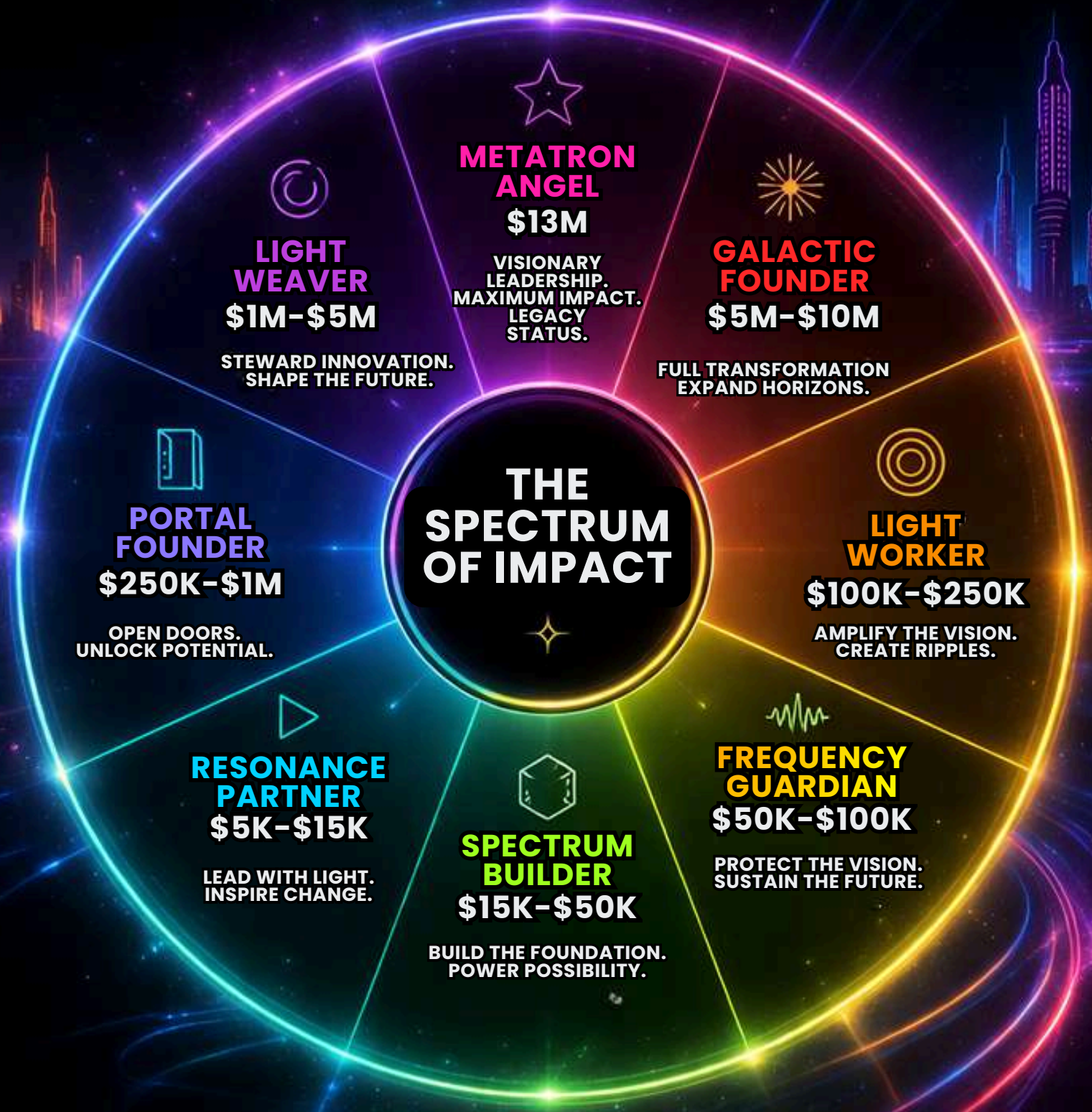
1202 RIVER ROAD

TRANSFORMATION INTO LOUISVILLE'S NEW CREATIVE LIGHTHOUSE



LASTING LEGACY

FOR OUR CITY. OUR YOUTH. OUR FUTURE.



EACH TIER REPRESENTS INCREASING ACCESS, VISIBILITY & PARTICIPATION IN THE SAFE ECOSYSTEM.

THIS IS HOW CULTURE IS FUNDED, SCALED, AND OWNED
IN THE NEXT GENERATION.

CONTRIBUTION OPPORTUNITY



METATRON ANGEL

\$13M
COMMITMENT

5-YEAR STRATEGIC CONTRIBUTION



LEGACY + IDENTITY

- Permanent Naming + Legacy Placement
- Founding Pillar in Mothership Ecosystem
- First Access to Future Expansion Locations
- Architect of Vision (Advisory Council Role)
- Founding Vision Circle Seat
- Story + Recognition (Online + Physical Installations)



OWNER + STRUCTURE

- Structured Multi-Year Commitment
- Secures Operations + Staffing + Scholarships
- Metatron Fund Naming Rights (Foundation Endowment)
- Co-Branded Partnership w/ Existing Organization
- Option to Serve on SAFE Advisory Board



ACCESS, EXPERIENCE & ACTIVATION

- Lifetime Membership (Donor + Family + 15 Guests)
- Naming Rights: Rooftop Garden + Signature Spaces
- Annual "Metatron Night" (Flagship Event)
- Priority Access to Private Events + Gallery
- Art Fair Hosted in Honor of Contributor
- Sponsors 15 Spectral Artist Portals
- Metatron Angel Donor Portal Installation + Plaque



STRUCTURED INVESTMENT

- Structured Multi-Year Commitment
- Secures Operations, Staffing & Scholarships
- Metatron Fund Naming Rights (Foundation Endowment)
- Co-Branding / Partnership w/ Existing Organization
- Option to Serve on SAFE's Advisory Board

THIS IS NOT JUST A DONATION.

THIS IS THE INSTALLATION OF LEGACY INTO THE FUTURE OF CULTURE



GALACTIC FOUNDER

\$5M-\$10M

FULL 3 YEAR ASK



LEGACY



STRUCTURE



ACCESS & IMPACT

✦ ALL LOWER TIER PERKS ✦

- ✦ ✦  HONORARY BOARD MEMBER
- ✦ ✦  NAMING RIGHTS FOR ROOFTOP STAGE
- ✦ ✦  INCLUDED IN ALL PROMOTIONAL & BROADCASTING ANNOUNCEMENT MATERIALS
- ✦ ✦  EXCLUSIVE FOUNDER'S SERIES PORTAL CUSTOM COLLABORATION ART PIECE WITH AUTOGRAPH 1/1
- ✦ ✦  SUPPORT NEXT GENERATION EDUCATION
- ✦ ✦  LIFETIME MEMBERSHIP + FAMILY + UP TO 10 MEMBERSHIPS
- ✦ ✦  SPONSORS 10 PORTALS FOR NEW SPECTRAL ARTISTS



LIGHT WEAVER

\$5M-\$10M

ALL LOWER TIER PERKS



AMBASSADOR+ ADVISORY COUNCIL SEAT



SECURES OPERATIONS, STAFFING AND SCHOLARSHIPS



INCLUDED IN ALL PROMOTIONAL & BROADCASTING ANNOUNCEMENT MATERIALS



NAMING RIGHTS FOR MAIN FLOOR STAGE



CUSTOM SPECTRAL PORTAL



PERMANENT WALL OF FOUNDERS SPECTRAL PHILANTHROPIST RECOGNITION



FOUNDER DOCUMENTARY FEATURE



LIFETIME MEMBERSHIP + FAMILY + UP TO 1-5 MEMBERSHIP



SPONSORS 5 PORTALS FOR NEW SPECTRAL ARTISTS



CONTRIBUTION OPPORTUNITIES



**PORTAL
FOUNDER**
\$250K-\$1M

ALL LOWER TIER PERKS +

- ALL LOWER TIER PERKS +
- Build & Permanently Outfit One Mothership Gallery
- Portal Zone
- Naming rights for Audio Control / Broadcast Center
- Recognition In All Media
- Spectral Art Rooftop Garden
- Skylight Installation
- Skylight Supporter Placard
- Sponsors 3 portals for new spectral artists



LIGHT WORKER
\$100K-\$250K

ALL LOWER TIER PERKS +

- ALL LOWER TIER PERKS +
- Expands Programming to Underserved Schools – Transport, Educator Pay & Materials for Students
- Naming of Annual Youth Exhibition
- Framed Spectrum Certificate
- Private Rooftop Experience
- Sponsors 2 portals for new spectral artists



**FREQUENCY
GUARDIAN**
\$50K-\$100K

ALL LOWER TIER PERKS +

- ALL LOWER TIER PERKS +
- Maintains Microdose VR Suite + Cymatics Lab
- VR Lab Founders Plaque
- Rooftop "Patrons Dinner"
- VIP Access to all exhibit openings
- Sponsors 1 portal for a new spectral artist

SAFE

CONTRIBUTION OPPORTUNITIES

SPECTRUM BUILDER \$15K-\$50K

ALL LOWER TIER PERKS +

- Delivers the Science of Color & Frequency™ curriculum to a Jefferson County School System
- Engraved Spectrum Tile in Gallery Mosaic
- Microdose VR Workshop invite
- Signed, archival spectral art print

RESONANCE PARTNER \$5K-\$15K

ALL LOWER TIER PERKS +

- Support Workshops for Students
- Founders Preview Night Party
- Website & Social Recognition
- Behind-The-Scenes Tour

PHOTON FRIEND \$1K-\$5K

- Limited Hologram Certificate
- Brick W/ Three Lines of Text
- Invite to Monument Lighting Ceremony

SAFE

ANCHORS OF THE MOTHERSHIP

WHERE VISION, ART, COMMUNITY, AND LEGACY UNITE—ONE STONE AT A TIME.



THE LEGACY BRIC PROGRAM

Every great creation begins with a foundation. Through Anchors of the Mothership Legacy Bric Program, donors can leave a permanent mark in the heart of this living solar powered art installation. Each engraved BRIC becomes part of *The Legacy Pathway*, symbolizing the steps we take together to ground the dream. As time passes, these names become *Echoes in Stone*—a Stone—a tribute to those who believed in building a future where art and community thrive in harmony.

THE LEGACY BRIC PROGRAM

GALLAPALOOZA HORSE MONUMENT

\$500

- Limited Hologram Certificate
- Brick w/ Three Lines of Text
- Invite to Monument Lighting Ceremony



ROOFTOP GARDEN

\$1500

- Limited Hologram Certificate
- Brick w/ Three Lines of Text
- Invite to Monument Lighting Ceremony
- Sketched Vision Art Piece
- Pre Opening Rooftop Experience
- Website / Social Honoring of Rooftop Founders



FOUNDERS KEYSTONE PLACARDS

\$2500

- Limited Hologram Certificate
- Large Stone W/ Placard
- Invite to Monument Lighting Ceremony
- Sketched Vision Art Piece
- Pre Opening Rooftop Experience (2 Tickets)
- Website / Social Honoring of Rooftop Founders



THANK YOU!



FOR BELIEVING IN ART AS INFRASTRUCTURE.

**THE MOTHERSHIP EXISTS TO UPLIFT LOUISVILLE THROUGH
CREATIVITY, CONNECTION, AND COLLABORATION.**

**EVERY PARTNERSHIP, CONVERSATION, AND CONTRIBUTION
HELPS BRING THIS VISION TO LIFE.**

**TOGETHER, WE'RE NOT JUST BUILDING A GALLERY
WE ARE BUILDING A LEGACY.**

**LET'S CREATE SOMETHING EXTRAORDINARY
IN LOUISVILLE, KY**



SAFE



Tumble